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## **CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED**

**中國置業投資控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 736)**

### **POLL RESULTS OF SPECIAL GENERAL MEETING ADJUSTMENT OF SHARE OPTIONS AND CONVERTIBLE BONDS**

#### **POLL RESULTS OF SGM**

Reference is made to the Company's notice of special general meeting (the "Notice") and circular (the "Circular") dated 22 June 2010. Terms used herein shall have the same meaning as defined in the Circular unless otherwise stated. The Company is pleased to announce the poll results of the resolutions proposed at the special general meeting of the Company held on 9 July 2010 as follows :

<b>Ordinary Resolution</b>	<b>Number of votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve the share consolidation.	600,941,000 (99.99%)	40,000 (0.01%)
The resolution was duly passed as an ordinary resolution.		

Please refer to the Circular and Notice for details of the above resolution. Tricor Secretaries Limited, the Company's Hong Kong branch share registrar, was appointed as the scrutineer of the vote-taking at the SGM. As at the date of the SGM, the total number of issued Shares of the Company was 6,152,909,761 Shares. The total number of Shares entitling the Shareholders to attend and vote for or against the resolution was 6,152,909,761 Shares. The total number of Shares entitling the Shareholders to attend and vote only against the resolution at the SGM was nil. No Shareholder was required to abstain from voting on the resolution at the SGM.

## ADJUSTMENT OF CONVERTIBLE BONDS

Immediately prior to the Share Consolidation becoming effective, there are outstanding principal amount of HK\$72,000,000.00 under the 2012 Convertible Bonds. As a result of the Share Consolidation and in accordance with the instrument creating the 2012 Convertible Bonds, the conversion price of the 2012 Convertible Bonds shall be adjusted from HK\$0.033 per Share to HK\$0.165 per Consolidated Share. The adjustment shall take effect upon the Share Consolidation becoming effective. A merchant bank appointed pursuant to the instrument creating the 2012 Convertible Bonds, has certified that the adjustment is required to be made in accordance with the instrument creating the 2012 Convertible Bonds and is appropriate.

## ADJUSTMENT OF SHARE OPTIONS

Immediately prior to the Share Consolidation becoming effective, there are outstanding options granted under the Share Option Scheme to subscribe for 70,540,00 new Shares. As a result of the Share Consolidation and in accordance with the Share Option Scheme, the exercise price and the number of shares to be issued upon exercise of the outstanding options shall be adjusted as follows :

Date of grant	Exercise period	Immediately prior to the Share Consolidation becoming effective		Immediately after the Share Consolidation becoming effective	
		Exercise price	No. of shares to be issued upon exercise	Exercise price	No. of shares to be issued upon exercise
28 Nov 2007	28 Nov 2007 to 3 Oct 2012	HK\$0.60	70,540,000	HK\$3.00	14,108,000

The adjustment shall take effect upon the Share Consolidation becoming effective. CCIF CPA Limited, the auditors of the Company, has certified that the adjustments in relation to the outstanding options comply with the note to Rule 17.03(13) of the Listing Rules.

By Order of the Board of  
**CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED**  
**Yu Wai Fong**  
*Chairman*

Hong Kong, 9 July 2010

*As at the date of this announcement, the executive Directors are Ms. Yu Wai Fong, Mr Xu Dong and Mr. Au Tat On, and the independent non-executive Directors are Mr. Lam Man Yui, Mr. Lai Wai Yin, Wilson and Ms. Cao Jie Min.*

\* *For identification purpose only*