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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 736)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the special general meeting of China Properties Investment Holdings Limited (the “Company”) will be held at Room 2001, 20/F., Lippo Centre, Tower Two, 89 Queensway, Hong Kong on Monday, 21 September 2009 at 10:30 a.m. for the purpose of considering and, if thought fit, passing, with or without modification, the following resolution as an ordinary resolution(s) of the Company:

ORDINARY RESOLUTION

“THAT

1. (a) the Placing Agreement (as defined in the circular dated 3 September 2009 despatched to the shareholders of the Company (the “Circular”)), a copy of which has been produced to the SGM marked “A” and signed by the chairman of the SGM for the purpose of identification, dated 15 August 2009 and entered into between the Company and the Placing Agent (as defined in the Circular) pursuant to which the Placing Agent agreed to place, on a best effort basis, the two-year zero coupon Convertible Bonds (as defined in the Circular) in an aggregate principal amount of up to HK\$600,000,000, and all the transactions contemplated thereunder, be and is hereby approved, ratified and confirmed;
- (b) the issue of the Convertible Bonds by the Company in accordance with the terms and conditions of the Placing Agreement and the terms and conditions of the Convertible Bonds attached to the Placing Agreement and the transactions contemplated thereunder be and are hereby approved, ratified and confirmed;

* For identification purpose only

- (c) the issue and allotment of up to 5,084,745,762 new ordinary shares of the Company at HK\$0.118 each (subject to adjustment) which may fall to be issued upon the exercise of the conversion rights attached to the Convertible Bonds be and are hereby approved, ratified and confirmed; and
- (d) the directors of the Company be and is/are hereby authorised to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be in their discretion consider necessary desirable or expedient to carry and implement the Placing Agreement and all the transactions contemplated thereunder into full effect.”

By order of the Board
China Properties Investment Holdings Limited
Au Tat On
Executive Director

Hong Kong, 3 September 2009

Head office and principal place of business in Hong Kong:

Room 2001, 20/F.

Lippo Centre, Tower Two

89 Queensway

Hong Kong

Notes:

1. Any member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies (if the member is a holder of two or more shares) to attend and vote in his/her stead. A proxy need not be a member of the Company.
2. In order to be valid, the form of proxy must be duly lodged at the Company's branch registrar in Hong Kong, Tricor Secretaries Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong together with a power of attorney or other authority, if any, under which it is duly signed or a notarially certified copy of that power of attorney or authority, not less than 48 hours before the time for holding the meeting or any adjourned meeting.
3. Completion and return of a form of proxy will not preclude a member from attending in person and voting at the above meeting or any adjournment thereof, should he so wish, and in such event, the form of proxy shall be deemed to be revoked.

As at the date of this announcement, the executive Directors are Ms. Yu Wai Fong and Mr. Au Tat On, and the independent non-executive Directors are Mr. Lam Man Yui, Mr. Lai Wai Yin, Wilson and Ms. Cao Jie Min.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange for at least 7 days from the date of its posting and the website of the Company.