

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	30/06/2014		
To: Hong Kong Exchanges and C	Clearing L	imited		
Name of Issuer C	hina Prop	erties Investment	Holdings Lim	ited
	3/07/2014			
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>00736</u>	Descriptio	on: Ordinary	Shares	
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	3,000,000,000	HK\$0.03	HK\$90,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		3,000,000,000	HK\$0.03	HK\$90,000,000.00
(2) Stock code : N/A	Descriptio	n: <u>N/A</u>		
	Ī	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	N/A	N/A	<u>N/A</u>
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

2	Dro	ference	Shares
Z.,	гю	rerence	SOHALES

Descr	iption: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
ceding month	N/A	N/A	N/A	
	<u>N/A</u>		N/A	
Balance at close of the month		N/A	N/A	
	ceding month	No. of preference shares ceding month N/A N/A	No. of preference shares No. of preference shares No. of preference currency) N/A N/A N/A	

Stock code : N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): HK\$90,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	589,915,493	N/A	N/A	N/A	
Increase/ (decrease) during the month	227,666,666	N/A	N/A	N/A	
Balance at close of the month	817,582,159	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A Ordinary shares (*Note 1*) 2. N/A / / Ordinary shares (Note 1) 3. N/A Ordinary shares (*Note 1*) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants in the	=					
aggregate principal amount	_			HK\$		
of HK\$67,500,000 *	HKD	Nil	Nil	67,500,000	Nil	225,000,000
(Date of expiry **) Stock code (if listed) Class of shares	N/A					
issuable (<i>Note 1</i>) Subscription price	Ordinary HK0.30 (subject					
SGM approval date (if applicable) (dd/mm/yyyy)	(22/05/2					
2. N/A	= -					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	,				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy) 4. N/A	(/ /)				
	- -					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tot	(Prefer	inary shares) $\frac{\text{Nil}}{\text{N/A}}$ (Other class) $\frac{\text{N/A}}{\text{N/A}}$		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Converted Currency of Amount at close Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds in the aggregate principal amount of up to HK\$135,000,000 *** HK\$ HK\$ **HKD** 34,150,000 100,850,000 227,666,666 672,333,334 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.15 (subject to customary adjustments) SGM approval date (if applicable) (dd/mm/yyyy)) (22/05/2014) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 227,666,666 (Preference shares) $\overline{N/A}$

(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
Ful	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(**************************************		

Ot	her Movements i	n Issued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	•	rtt price : currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2.2))))))			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares _ repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares _ redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Consideration At price : State currency Issue and allotment issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

			For Main	Board a	and GEM list	ted issuers
					No. of new shares of ssuer issued	No. of new shares of issuer which
	Town of Laws				during the month pursuant thereto	may be issued pursuant thereto as at close of the month
-	Type of Issue					month
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				-	N/A	N/A
		Class of shares issuable	e			
10		(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /) -	N/A	N/A
		Total E.	(Ordinary s	shares)	Nil	
		(P	Preference s (Other	shares)		
To	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to	E):	(1)	227,666,6	066
				(2)	N/A	
To	otal increase / (decrease) in preference shares duri	ing the month (i.e. Total of A	to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
* Bonus Warrants (for no additional payment) will be issued to the registered holders of the Convertible Bonds
on the basis of one Bonus Warrant for every four Conversion Shares upon the exercise of the conversion rights
attaching to the Convertible Bonds. For details, please refer to the Company's circular dated 2 May 2014.
** Date of expiry: 24 months commencing from the date of exercise of the conversion rights attaching to the
Convertible Bonds.
*** The completion of the placing of the Convertible Bonds in an aggregate principal amount of HK135,000,000
took place on 19 June 2014. 900,000,000 Conversion Shares will be allotted and issued upon full conversion of
the Convertible Bonds at the initial Conversion Price (subject to adjustments) for each Conversion Share. For
details, please refer to the Company's circular dated 2 May 2014.
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.