

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer China M Date Submitted 9 July 2	1etal Resources Hold 2009	lings Limited	
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 8071 Descri	ption:	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.001	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	HK\$0.001	HK\$100,000,000
(2) Stock code : N/A Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/06/2009

Stock code :	N/A	_Descrip	otion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding n	nonth			
Increase/(decrease)					
Balance at close of the	e month				
3. Other Classes of Sh	nares				
3. Other Classes of St Stock code :	hares N/A	Descrip	otion:		
		_Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	_
Stock code:	N/A		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,796,500,247	N/A	N/A	N/A
Increase/ (decrease) during the month	627,430,000	N/A	N/A	N/A
Balance at close of the month	3,423,930,247	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted 1. Share Option Scheme Exercise Price per share: HK\$0.2656 (29/06/2007) Ordinary shares (Note 1) 2. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares (Note 1)				XT C 1 C	
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted 1. Share Option Scheme Exercise Price per share: HK\$0.2656 (29/06/2007) Ordinary shares (Note 1) 2. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil				No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable				issuer issued during	issuer which may be
(dd/mm/yyyy) and class of shares issuable 1. Share Option Scheme Exercise Price per share: HK\$0.2656 (29/06/2007) Ordinary shares (Note 1) 2. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil				the month pursuant	issued pursuant thereto
class of shares issuable 1. Share Option Scheme Exercise Price per share: HK\$0.2656 (29/06/2007) Ordinary shares (Note 1) 2. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil	Movement dur	ing the month		thereto	as at close of the month
issuable 1. Share Option Scheme Exercise Price per share: HK\$0.2656 (29/06/2007) Ordinary shares (Note 1) 2. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil	1/10 / 01110111 0011	ing the month		•	
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Scheme Exercise Price per share: HK\$0.2656 (29/06/2007) Ordinary shares Nil (Note 1)	Exercised	Cancelled	Lapsed		
Scheme Exercise Price per share: HK\$0.2656 (29/06/2007) Ordinary shares Nil (Note 1)					
Exercise Price per share: HK\$0.2656 (29/06/2007) Ordinary shares (Note 1) 2. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil					
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HK\$0.2656 (29/06/2007) Ordinary shares Nil					
(29/06/2007) Ordinary shares Nil (Note 1) Nil 2. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares Nil (Note 1) Nil 3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil					
Ordinary shares (Note 1) 2. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil					
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2. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil	Nil	Nil	Nil	Nil	71,250,000
Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil					
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Exercise Price per share: HK\$0.2850 (29/06/2007) Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil					
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HK\$0.2850 (29/06/2007) Ordinary shares Nil					
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Ordinary shares (Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil					
(Note 1) 3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil	\$ 711		2 711	2 711	40.000.000
3. Share Option Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil	Nil	Nil	Nil	Nil	48,000,000
Scheme Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil					
Exercise Price per share: HK\$0.4060 (29/06/2007) Ordinary shares Nil					
per share : HK\$0.4060 (29/06/2007) Ordinary shares Nil					
per share : HK\$0.4060 (29/06/2007) Ordinary shares Nil					
HK\$0.4060 (29/06/2007) Ordinary shares Nil					
(29/06/2007) Ordinary shares Nil					
Ordinary shares Nil					
	N T'1	N 7'1	N.T.1	3. T' 1	41,000,000
(11010-1)	Nil	Nil	Nil	Nil	41,000,000
	\mathbf{T}	otal A. (Ordi	nary shares)	Nil	
		(Prefere	ence shares)	N/A	
		•	Other class)	N/A	
Total funds raised during the mo	onth from exercise	of			
options (State currency)			N/A		

Description of warrants		Nominal value close of preceding mo	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1. N/A	value	preceding ino	IIIII .	шоши	Шопт	
1. 14/11	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
2.			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	<u> </u>	 			
(/ /) Stock code (if listed) Class of shares	-					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	<u>'</u>)	_			
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	<u>'</u>)				
		1	Гotal В.	(Prefere	nary shares)ence shares)	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds HK\$ 535,740,000 435,200,000 100,540,000 544,000,000 125,675,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.80 EGM approval date (if applicable) (dd/mm/yyyy)) (30/05/2008) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 544,000,000 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	_	
	-	
	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3.		
J	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuableN/A			
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment (/ /)		
		At pince currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
			Class of shares issuable N/A (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
			Class of shares issuable N/A (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
						-
			Class of shares issuable N/A (Note 1)	<u> </u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
					-	

For Main Board and GEM listed issuers

	Type of Issue				204.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable N/A (Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary s (Preference s (Other	hares) N/A	- - -
To	otal increase / (decrea	ase) in ordinary shares durinş	g the month (i.e. Total of A to E):	(1	627,	430,000
				(2		N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Λ	Λ:	ain	R	ard	and	GFM	1	listed	issuer
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Remarks (if any):
Submitted by: Mr. Leung Ngai Man
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement dun	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.0430						
(29/06/2007)						
Ordinary shares	Nil	55,930,000	Nil	Nil	55,930,000	55,930,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.0880						
(29/06/2007)						
Ordinary shares	Nil	27,500,000	Nil	Nil	27 500 000	27,500,000
	INII	27,300,000	INII	NII	27,500,000	27,300,000
(Note 1)						
3. Share Option						
Scheme						
Exercise Price						
per share :						
HK\$						
$\frac{\Pi K \phi}{($						
(/ /)	NT/A	NT/A	NT/A	NI/A	NT / A	NT / A
$\frac{\text{shares}}{(Note \ 1)}$	N/A	N/A	N/A	N/A	N/A	N/A
(Ivole 1)		То	tal A. (Ordin	ary shares)	83,430,000	
		10	•	nce shares)	N/A	
			*	Other class)	N/A	
Total funds raised dur	ing the ment	n from oversice o	•	Juici Class)	11/11	
options (State currence	-	i itolii exercise o		K\$4,824,990		
	J /			, ,		