

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/03/2010							
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer	China Meta	l Resources Hold	ings Limited						
Date Submitted	9 April 2010	0							
I. Movements in Authorised Sh	are Capital								
1. Ordinary Shares									
(1) Stock code : 8071	_Descriptio	n:	N/A	1					
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding n	nonth 1	100,000,000,000	HK\$0.001	HK\$100,000,000					
Increase/(decrease)		Nil		Nil					
Balance at close of the month		100,000,000,000	HK\$0.001	HK\$100,000,000					
(2) Stock code : N/A	_Descriptio	on:							
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding n	nonth		8 (
Increase/(decrease)	2-								
Balance at close of the month	s		8 8 						

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
increase/(decrease)			
Balance at close of the month		A	
3. Other Classes of Shares			
5. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,625,855,247	N/A	N/A	N/A	
Increase/ (decrease) during the month	559,200,000	<u>N/A</u>	N/A	N/A	
Balance at close of the month	4,185,055,247	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer issued during issuer which may be option scheme the month pursuant issued pursuant thereto including EGM thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme **Exercise Price** per share: HK\$0.2656 (29/06/2007) 71,250,000 Nil Nil Nil Nil Ordinary shares Nil (Note 1) 2. Share Option Scheme **Exercise Price** per share: HK\$0.2850 (29/06/2007) Nil 48,000,000 Nil Nil Nil Ordinary shares Nil (Note 1) 3. Share Option Scheme **Exercise Price** per share: HK\$0.4060 (29/06/2007) Nil 41,000,000 Nil Ordinary shares Nil Nil Nil (Note 1) Nil Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto close of during the at close of the month nominal Description of warrants month month value preceding month (Date of expiry - dd/mm/yyyy) N/A 1. / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Nil Total B. (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)		27. 6	N. C
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA						
-	=					
***************************************	_					
	= 1 1					-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2,	_					
<u></u>	-					
	_					
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	(/ /)					
3.	_					
-	=					
-	<u></u>					
				-	· · · · · · · · · · · · · · · · · · ·	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(///)					
4.	(' ')					
, 1.						
-						
-						
Canala and College N		<u> </u>	-	e		9
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	(' ')		Total C. (Ordi	inary shares)	Nil	
				ence shares)	N/A	-
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: issuer issued during the month pursuant thereto as at close of the month as at close of the month may be issued pursuant thereto as at close of the month may be issued pursuant thereto	han under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.			
1. N/A (Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
(
2	1N/A		
2			
2	shares (Note 1)		
(
3	2.		
3			
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A	shares (Note 1)	-	
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A	2		
Total D. (Ordinary shares) Nil (Preference shares) N/A	34		
Total D. (Ordinary shares) Nil (Preference shares) N/A			
(Preference shares) N/A	shares (Note 1)		
(Preference shares) N/A			
			-
(Other class) N/A			-
	(Other class)	N/A	

Otl	ner Movements in	Issued Share Capital			_	No of-	No of-
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				DI/A			
			Class of shares issuable (Note 1)	N/A	-		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							¥ 2
			Class of shares issuable (Note 1)	Ordinary	<u>-</u>		
3.	Placing	At price : State currency HK\$0.105	Issue and allotment date: (dd/mm/yyyy)	(25/03/201	10)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			7,000			559,200,00	00 <u>Ni</u>
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						0	

For Main Board and GEM listed issuers

	Type of Issue			7 07 10	iam Boar		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State curr	ency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								e :
				Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	•
				Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	-
				Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : Stat	e ency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							:	-

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	eN/A			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuabl (Note 1)	e <u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		\$) ?
				Ordinary sh reference sh (Other c	ares)		<u>)</u>
Т	otal increase / (decre	ease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1)	559,200	
				,	a \	NI/	Δ

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Board	and	GEM	listed	issuers

Remarks (if an	y):
5	
<u> </u>	
•	
Submitted by:	Mr. Leung Ngai Man
Title:	Executive Director
	tor, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Options (under	Share Option S	Schemes of the	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares				100		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.1176						
(29/06/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	83,110,000
				1411	1111	03,110,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.1280						
(29/06/2007)						
Ordinary shares	36,000,000	Nil	Nil	Nil	Nil	36,000,000
(Note 1)	20,000,000			- ()		
(Ivote 1)						
2 Chang Ontion						
3. Share Option						
Scheme						
Exercise Price						
per share :						
HK\$0.1310						
(29/06/2007)						
Ordinary shares	36,000,000	Nil	Nil	Nil	Nil	36,000,000
(Note 1)						
		To	otal A. (Ordin	nary shares)	Nil	
			•	ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised du	ring the month	from exercise of	•	,		
options (State curren		Hom overeige (N/A		
operation (State autient	-11		-			