



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Netcom Technology Holdings Limited

Date Submitted 05/06/2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 8071 Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>20,000,000,000</u>     | <u>HK\$0.005</u>                           | <u>HK\$100,000,000</u>                                   |
| Increase/(decrease)                 | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month       | <u>20,000,000,000</u>     | <u>HK\$0.005</u>                           | <u>HK\$100,000,000</u>                                   |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     |  | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                        |                                  |  |   |
|-------------------------------------|------------------------|----------------------------------|--|---|
| Stock code :                        | <u>      N/A      </u> | Description :                    | <u>      Convertible preferred shares (unlisted)      </u> |   |
|                                     |                        | No. of preference shares         | Par value<br>( <i>State currency</i> )                     | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |                        | <u>      2,000,000,000      </u> | <u>      HK\$0.005      </u>                               | <u>      HK\$10,000,000      </u>                     |
| Increase/(decrease)                 |                        | <u>      -      </u>             |  | <u>      -      </u>                                  |
| Balance at close of the month       |                        | <u>      2,000,000,000      </u> | <u>      HK\$0.005      </u>                               | <u>      HK\$10,000,000      </u>                     |

## 3. Other Classes of Shares

|                                     |                        |                                |  |   |
|-------------------------------------|------------------------|--------------------------------|--|---|
| Stock code :                        | <u>      N/A      </u> | Description :                  | <u>_____</u>                           |   |
|                                     |                        | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |                        | <u>_____</u>                   | <u>_____</u>                           | <u>_____</u>  |
| Increase/(decrease)                 |                        | <u>_____</u>                   |  | <u>_____</u>  |
| Balance at close of the month       |                        | <u>_____</u>                   | <u>_____</u>                           | <u>_____</u>  |

Total authorised share capital at the end of the month (*State currency*) :

      HK\$110,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>1,854,235,049</u>   | <u>-</u> | <u>1,563,333,333</u>    | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>-</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>1,854,235,049</u>   | <u>-</u> | <u>1,563,333,333</u>    | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital (See Continuation Sheet)

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| <b>1. Share Option Scheme</b>  |                           |           |                            |          |  |   |
| Exercise Price per share:  |                           |           |                            |          |  |   |
| <u>HK\$1.328</u>   |                           |           |                            |          |  |   |
| <u>( 29/06/2007)</u>   |                           |           |                            |          |  |   |
| Ordinary shares (Note 1)   | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u> | <u>-</u>   | <u>11,200,000</u>   |
| <b>2. Share Option Scheme</b>  |                           |           |                            |          |  |   |
| Exercise Price per share:  |                           |           |                            |          |  |   |
| <u>HK\$1.425</u>   |                           |           |                            |          |  |   |
| <u>( 29/06/2007)</u>   |                           |           |                            |          |  |   |
| Ordinary shares (Note 1)   | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u> | <u>-</u>   | <u>9,600,000</u>  |
| <b>3. Share Option Scheme</b>  |                           |           |                            |          |  |   |
| Exercise Price per share :   |                           |           |                            |          |  |   |
| <u>HK\$2.030</u>   |                           |           |                            |          |  |   |
| <u>( 29/06/2007)</u>   |                           |           |                            |          |  |   |
| Ordinary shares (Note 1)   | <u>-</u>                  | <u>-</u>  | <u>-</u>                   | <u>-</u> | <u>-</u>   | <u>8,200,000</u>  |
|  |                           |           | Total A. (Ordinary shares) |          | <u>-</u>   |   |
|  |                           |           | (Preference shares)        |          | <u>-</u>   |   |
|  |                           |           | (Other class)              |          | <u>-</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |          | <u>-</u>   |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. Warrants (unlisted)                                   | HK\$                            | 108,600,000                                     | -                                | 108,600,000                               | -  | 362,000,000  |
| ( 12/01/2015 )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     | Ordinary                        |   |                                  |   |  |  |
| Subscription price                                       | HK\$0.30                        |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | N/A                             |   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| Total B.   |                                 |   |                                  |   | (Ordinary shares)  | -  |
|  |                                 |   |                                  |   | (Preference shares)  | -  |
|  |                                 |   |                                  |   | (Other class)  | -  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Bonds (unlisted)                | HK\$                           | 144,100,000                        | -                          | 144,100,000                  | -  | 120,083,333   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price                             | HK\$1.20                       |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (16/08/2010)                   |                                    |                            |                              |  |   |
| 2. Convertible preferred shares (unlisted)     | HK\$                           | 938,000,000                        | -                          | 938,000,000                  | -  | 1,563,333,333   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.60                       |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (22/11/2012)                   |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | -  |   |
|  |                                |                                    |                            | (Preference shares)          | -  |   |
|  |                                |                                    |                            | (Other class)                | -  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. <u>N/A</u><br><hr/> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>  |  |   |
| 2. <u>N/A</u><br><hr/> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>  |  |   |
| 3. <u>N/A</u><br><hr/> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>  |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <hr/> <div style="text-align: right;">(Preference shares)</div> <hr/> <div style="text-align: right;">(Other class)</div> <hr/> | <div style="text-align: center;">-</div> <hr/> <div style="text-align: center;">-</div> <hr/> <div style="text-align: center;">-</div> <hr/> |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable <u>N/A</u><br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|---|---|
| 5.            | Scrip dividend<br>At price : State currency _____      | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |
| 6.            | Repurchase of shares                                   | Class of shares repurchased <u>N/A</u><br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | _____   |
| 7.            | Redemption of shares                                   | Class of shares redeemed <u>N/A</u><br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | _____   |
| 8.            | Consideration issue<br>At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |
| 9.            | Capital reorganisation                                 | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |



| Type of Issue              |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|---|---|
| 10. Other (please specify) | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) |   |
|                            |                                 | Total E. (Ordinary shares) _____  | -   |
|                            |                                 | (Preference shares) _____   | -   |
|                            |                                 | (Other class) _____   | -   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | - |
|   | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

Remarks (if any):

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Submitted by: Leung Ngai Man

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*

11. *If there is insufficient space, please append the prescribed continuation sheet.*

