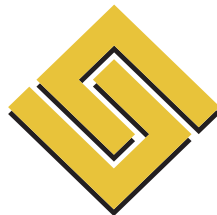


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CHINA METAL RESOURCES HOLDINGS LIMITED

中國金屬資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8071)

VOTING RESULTS OF ANNUAL GENERAL MEETING

The Board is pleased to announce that all Resolutions (except resolution numbered 2.1.1 which was cancelled, details of which was set out in the Company's announcement dated 31 March 2010) set out in the notice of the AGM dated 11 March 2010 were duly passed by the Shareholders by way of poll at the AGM held on 20 April 2010.

Reference is made to the circular ("**Circular**") of the Company dated 11 March 2010 in relation to, among other matters, proposals for (a) grant of general mandates to issue new Shares and repurchase Shares; (b) refreshment of the General Scheme Limit; and (c) re-election of Directors. Terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise herein.

The Board is pleased to announce that all of the resolutions ("**Resolutions**") (except resolution numbered 2.1.1 which was cancelled, details of which was set out in the Company's announcement dated 31 March 2010) set out in the notice of the AGM dated 11 March 2010 were duly passed by the Shareholders by way of poll at the AGM held on 20 April 2010.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the AGM.

The total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM was 4,185,055,247 Shares, representing the entire issued share capital of the Company as at the date of the AGM. There were no Shares entitling the Shareholders to attend and vote only against the Resolutions at the AGM.

The poll results in respect of each of the Resolutions were as follows:

Ordinary Resolutions		FOR Number of Shares (%)	AGAINST Number of Shares (%)
1.	To receive and approve the audited consolidated financial statements and the reports of the Directors and the auditors of the Company for the year ended 31 December 2009	1,139,116,900 (100%)	0 (0%)
2.	2.1 To re-elect the following retiring Directors as Directors:		
	2.1.1 Mr. Gao Shikui	Cancelled	
	2.1.2 Mr. Cai Wei Lun	1,139,116,900 (100%)	0 (0%)
	2.1.3 Mr. Ng Kwok Chu, Winfield	1,139,116,900 (100%)	0 (0%)
	2.1.4 Dr. Leung Wai Cheung	1,139,116,900 (100%)	0 (0%)
	2.2 To authorise the Board to fix the Directors' remuneration	1,139,116,900 (100%)	0 (0%)
3.	To re-appoint HLB Hodgson Impey Cheng as the auditors of the Company to hold office until conclusion of the next annual general meeting at a fee agreed with the Directors	1,139,116,900 (100%)	0 (0%)
4.	To grant a general mandate to the Directors to allot, issue and deal with the Shares	1,139,116,900 (100%)	0 (0%)
5.	To grant a general mandate to the Directors to purchase the Shares	1,139,116,900 (100%)	0 (0%)
6.	To add the nominal amount of the Shares purchased by the Company to the mandate granted to the Directors under resolution no. 4	1,139,116,900 (100%)	0 (0%)
7.	To refresh the General Scheme Limit	1,139,116,900 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the above Resolutions, the Resolutions were duly passed as ordinary resolutions.

By Order of the Board
China Metal Resources Holdings Limited
Ng Kwok Chu, Winfield
Executive Director

Hong Kong, 20 April 2010

As at the date of this announcement, the executive Directors are Mr. Leung Ngai Man, Mr. Ng Kwok Chu, Winfield and Ms. Wu Wei Hua; and the independent non-executive Directors are Dr. Leung Wai Cheung and Mr. Cai Wei Lun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven (7) days from the date of its publication and on the Company’s website at www.cmr8071.com.