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CHINA METAL RESOURCES HOLDINGS LIMITED

中國金屬資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8071)

HOLDING ANNOUNCEMENT

The Board wishes to inform the public of the current status in respect of the Transaction. Trading in the shares of the Company on the Stock Exchange has been suspended since 9:30 a.m. on Friday, 14 May 2010 pending the publication of an announcement in relation to the Transaction. Trading in the shares of the Company will remain suspended pending the publication of the announcement in relation to the Transaction.

Reference is made to the announcement of China Metal Resources Holdings Limited (“**Company**”) dated 14 May 2010 in respect of the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”). Trading in the shares of the Company has been suspended since 9:30 a.m. on Friday, 14 May 2010 pending the publication of an announcement in relation to a very substantial acquisition and connected transaction (“**Transaction**”).

The board of directors of the Company (“**Board**”) wishes to inform the public the current status in respect of the Transaction. As at the date of this announcement, the Company is in the process of preparing the announcement in relation to the Transaction and the directors of the Company consider that additional time is required for such purposes. An announcement setting out, amongst other things, details of the Transaction will be published as and when appropriate.

Trading in the shares of the Company will remain suspended pending the publication of the announcement in relation to the Transaction.

By order of the Board
China Metal Resources Holdings Limited
Ng Kwok Chu, Winfield
Executive Director

Hong Kong, 8 June 2010

As at the date of this announcement, the executive directors of the Company are Mr. Leung Ngai Man, Mr. Ng Kwok Chu, Winfield and Ms. Wu Wei Hua; and the independent non-executive directors of the Company are Dr. Leung Wai Cheung and Mr. Cai Wei Lun.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that:– (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven (7) days from the date of its publication and on the Company’s website at www.cmr8071.com.