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CHINA METAL RESOURCES HOLDINGS LIMITED

中國金屬資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8071)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the Resolutions were duly passed by the Shareholders by way of poll at the EGM held on 16 August 2010.

Reference is made to the circular (“**Circular**”) of China Metal Resources Holdings Limited (“**Company**”) dated 30 July 2010 in relation to the very substantial acquisition and connected transaction and re-election of Director. Terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise herein.

The Board is pleased to announce that the resolutions set out in the notice of the EGM dated 30 July 2010 (“**Resolutions**”) were duly passed by the Independent Shareholders and the Shareholders (where applicable) by way of poll at the EGM held on 16 August 2010.

As stated in the Circular, the Vendor and his associates were required to abstain from voting on the Resolution no. 1 to approve the Acquisition and transactions contemplated thereby at the EGM. As at the date of the EGM, the total number of issued share capital of the Company was 4,327,165,247 Shares, and the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution no. 1 was 3,623,075,847 Shares.

No Shareholder was required to abstain from voting on the Resolution no. 2 to approve the re-election of Director at the EGM, and the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution no. 2 was 4,327,165,247 Shares, representing the entire issued share capital of the Company as at the date of the EGM.

There was no share entitling the Shareholders to attend and vote only against the Resolutions at the EGM. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the EGM.

The poll results in respect of the Resolutions were as follows:

Resolutions	FOR Number of Shares (%)	AGAINST Number of Shares (%)
1. To approve the Acquisition Agreement and all the transactions contemplated thereby	662,160,400 (100%)	0 (0%)
2. To re-elect Mr. Wang Jun Sui as an independent non-executive Director	662,160,400 (100%)	0 (0%)

By order of the Board
China Metal Resources Holdings Limited
Ng Kwok Chu, Winfield
Executive Director

Hong Kong, 16 August 2010

As at the date of this announcement, the executive Directors are Mr. Leung Ngai Man, Mr. Ng Kwok Chu, Winfield and Ms. Wu Wei Hua; and the independent non-executive Directors are Dr. Leung Wai Cheung, Mr. Cai Wei Lun and Mr. Wang Jun Sui.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.cmr8071.com.