

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **Glory Future Group Limited**

Stock code (ordinary shares) : **8071**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 June 2007.

A. GENERAL

Place of incorporation : the Cayman Islands

Date of initial listing on GEM : 2 March 2001

Name of Sponsor(s) : N/A

Names of directors : Executive Directors
Mr. Choi Koon Ming (Chairman)
Mr. Ng Kam Yiu (Chief Executive Officer and compliance officer)
Mr. Chow Yeung Tuen, Richard (Finance Director)
Mr. Leung Ngai Man

Independent non-executive Directors

Mr. Phillip King
Mr. Ng Cheuk Tat, Ambrose
Mr. Wu Tak Lung
Mr. Chan Sing Fai

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01
of the GEM Listing Rules) and their
respective interests in the ordinary shares
and other securities of the Company

: Speedy Well Investments Limited (*note*)
21.47%

Note:

Speedy Well Investments Limited is a company incorporated in the
British Virgin Islands which is wholly and beneficially owned by
Mr. Leung Ngai Man, an executive director of the Company.

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company

: N/A

Financial year end date

: 31 December

Registered address

: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal
place of business

: 12th Floor
9 Des Voeux Road West
Hong Kong

Web-site address (if applicable)

: www.glory-future.com

Share registrars	: <i>Cayman Islands principal share registrar and transfer office</i> Butterfield Fund Services (Cayman) Limited Butterfield House Fort Street P.O. Box 705 George Town Grand Cayman Cayman Islands
	<i>Hong Kong branch share registrar and transfer office</i> Tengis Limited 26th Floor Tesbury Centre 28 Queen's Road East Wanchai Hong Kong
Auditors	: Grant Thornton <i>Certified Public Accountants</i> 13th Floor, Gloucester Tower The Landmark 15 Queen's Road Central Hong Kong

B. BUSINESS ACTIVITIES

The Group is mainly engaged in the provision of web page design and website maintenance services; system integration services and information technology consultancy services in Hong Kong.

C. ORDINARY SHARES

Number of ordinary shares in issue	: 89,268,960 shares
Par value of ordinary shares in issue	: HK\$0.01
Board lot size (in number of shares)	: 1,500
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. WARRANTS

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A

*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding : N/A

No. of shares falling
to be issued upon the
exercise of outstanding warrants : N/A

E. OTHER SECURITIES

Share options : The principal purpose of the share option scheme of the Company adopted on 19 February 2001 is to recognise the significant contributions of the directors and employees of the Group to the growth of the Group, by rewarding them with opportunities to obtain an ownership interest in the Company and to further motivate and give incentives to these persons to continue to contribute to the Group's long term success and prosperity.

Following the share consolidation, effected in November 2005, the total number of share options outstanding granted in 2003 and was then adjusted to 1,350,000. The exercise price of the share options outstanding and the closing price of the share immediately before the date of granting options had also been adjusted from HK\$0.115 to HK\$1.15 and from HK\$0.114 to HK\$1.14 accordingly for those granted in 2003.

On 11 April 2007, an additional 4,950,000 share options were granted at the exercise price of HK\$0.95 each and such 330,000 share options granted in 2007 were exercised on 28 May 2007.

RESPONSIBILITY STATEMENT

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Choi Koon Ming

Mr. Ng Kam Yiu

Mr. Chow Yeung Tuen, Richard

Mr. Leung Ngai Man

Mr. Wu Tak Lung

Mr. Phillip King

Mr. Ng Cheuk Tat, Ambrose

Mr. Chan Sing Fai