

**Form of Share Buyback Report to The Stock Exchange  
of Hong Kong Limited (the “Exchange”)**

To: The GEM Listing Division  
The Stock Exchange of Hong Kong Limited

18 March 2008

Dear Sirs,

Name of Company: China Metal Resources Holdings Limited 中國金屬資源控股有限公司  
(Stock Code: 8071)

Description of Securities: Ordinary Shares of HK\$0.0005 each

**A. Purchase Report**

We hereby report the following purchases by our company of the above securities.

<u>Trading Day/Date</u>	<u>Number of Securities Purchased</u>	<u>Method of Purchase*</u>	<u>Price per Share or Highest Price Paid \$</u>	<u>Lowest Price Paid \$</u>	<u>Total Paid \$</u>
18 March 2008	1,500,000	On the Exchange	HK\$0.183	HK\$0.182	HK\$273,600
Total	<u>1,500,000</u>				<u>HK\$273,600</u>

\* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

**B. Additional Information**

1	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)	(a) <u>1,500,000</u>
2	% of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution	
	$\frac{(a) \times 100}{\text{Issued share capital}}$	<u>0.0816%</u>

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Exchange and that there have been no material changes to the particulars contained in the Explanatory Statement dated 3 August 2007 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,  
For and on behalf of  
**China Metal Resources Holdings Limited**  
中國金屬資源控股有限公司  
Ng Kwok Chu, Winfield  
*Director*