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## **CHINA METAL RESOURCES HOLDINGS LIMITED**

**中國金屬資源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8071)

### **ANNOUNCEMENT**

Reference is made to the announcement (“**Announcement**”) of China Metal Resources Holdings Limited (“**Company**”) dated 23 January 2008 in relation to, among other matters, a very substantial acquisition and connected transaction and a proposed continuing connected transaction of the Company (“**Transactions**”) and each of the announcements of the Company dated 12 February, 14 March and 11 April 2008 in relation to the delay in despatch of the Circular containing, among other matters, further details of the Transactions and the Group to the Shareholders. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement.

This announcement is made by the Company on a voluntary basis.

The Board is pleased to announce that the Company has been notified by the Target that the exploration permit of the CJV, namely 雲南西部礦業有限公司 (Yunnan Xibu Mining Company Limited\*), is successfully renewed, for a term of two years effective 22 April 2008 to 22 April 2010, by the Department of Land and Resources of Yunnan Province, the PRC.

By order of the Board  
**China Metal Resources Holdings Limited**  
**Ng Kwok Chu, Winfield**  
*Executive Director*

Hong Kong, 28 April 2008

\* the English translation of the Chinese name is for information purposes only, and should not be regarded as the official English translation of such name.

*As at the date of this announcement, the executive Directors are Messrs. Leung Ngai Man and Ng Kwok Chu, Winfield and Ms. Wu Wei Hua; and the independent non-executive Directors are Dr. Leung Wai Cheung, Messrs. Chan Sing Fai and Liu Jia Qing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven (7) days from the date of its publication.*