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CHINA METAL RESOURCES HOLDINGS LIMITED

中國金屬資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8071)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of China Metal Resources Holdings Limited (the “**Company**”) announces that a meeting of the Board will be held at Unit 1006, 10/F., Tower One Lippo Centre, No. 89 Queensway, Hong Kong on 13 May 2008 at 12:00 p.m. for the following purposes:

1. To consider and approve the first quarterly results of the Company and its subsidiaries for the three months ended 31 March 2008 (the “**First Quarterly Results**”) and to approve the draft announcement of the First Quarterly Results to be published on the website of the Growth Enterprise Market (the “**GEM**”) of the Stock Exchange;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By order of the Board
China Metal Resources Holdings Limited
Ng Kwok Chu, Winfield
Executive Director

Hong Kong, 29 April 2008

As at the date of this announcement, the executive directors of the Company are Messrs. Leung Ngai Man and Ng Kwok Chu, Winfield and Ms. Wu Wei Hua; and the independent non-executive directors of the Company are Dr. Leung Wai Cheung, Messrs. Chan Sing Fai and Liu Jia Qing.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven (7) days from the date of its publication.