

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/05/2009					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer China Metal Resources Holdings Limited							
Date Submitted 2 June 2009							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 8071	Descrip	tion:	N/A	<u> </u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding 1	nonth	100,000,000,000	HK\$0.001	HK\$100,000,000			
Increase/(decrease)	Nil		Nil				
Balance at close of the month		100,000,000,000	HK\$0.001	HK\$100,000,000			
(2) Stock code : N/A	Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month			<u> </u>				

2. Preference Shares			
Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Increase/(decrease)		, ,	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	E	:	
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	H	K\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,796,500,247	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,796,500,247	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of share No. of new shares of option scheme issuer issued during issuer which may be the month pursuant issued pursuant thereto including EGM thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares Granted Lapsed issuable Exercised Cancelled 1. Share Option Scheme **Exercise Price** per share: HK\$0.2656 (29/06/2007) Nil 71,250,000 Nil Nil Nil Nil Ordinary shares (Note 1) 2. Share Option Scheme **Exercise Price** per share: HK\$0.2850 (29/06/2007) 48,000,000 Nil Nil Nil Nil Nil Ordinary shares (Note 1) 3. Share Option Scheme **Exercise Price** per share: HK\$0.4060 (29/06/2007) Nil 41,000,000 Nil Ordinary shares Nil Nil Nil (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised close of the Nominal value thereto nominal close of during the at close of the month Description of warrants preceding month month month value (Date of expiry - dd/mm/yyyy) 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. Nil (Preference shares) N/A N/A (Other class)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds	HK\$	535,740,000	Nil	535,740,000	Nil	669,675,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A Ordinary share HK\$0.80 (30/05/2008)	es				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				·	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))		linary shares)rence shares)_(Other class)	Nil N/A N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
10/11		
	}	
shares (Note 1)		/======================================
		
2.		
	1	
shares (Note 1)		
3		
	1	
shares (Note 1)	1	
Silates (17010-17)		***************************************
Total D (Ordinary shows)	N/A	
Total D. (Ordinary shares)		•)
(Preference shares)	N/A	25
(Other class)	N/A	5

r	Oth	er Movements in Issu	ied Share Capital				No. of new	No. of new
		Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Ì		27,000 01 100 00			NI/A			
				Class of shares issuable (Note 1)	N/A	_		
	1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	
				Class of shares issuable . (Note 1)	N/A	_		
	2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	***************************************
				Class of shares issuable (Note 1)	N/A	_		
	3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	-
				Class of shares issuable (Note 1)	N/A			
	4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
- 1								

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable ___N/A (Note 1) (//)At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) shares N/A of Class repurchased (Note 1) (///)6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) shares ___N/A_ of Class redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) (//)8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (Note 1) (//)9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) (Preference shares) N/A N/A (Other class) Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2)N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main Board and C	GEM.	listed	issuers
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Remarks (if an	y):	
Submitted by:	Mr. Leung Ngai Man	
Title: (Direc	Executive Director tor, Secretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.0430						
(29/06/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	55,930,000
$\frac{Old Hally shares}{(Note 1)}$			- 4100			
(Note 1)						
2 (1 0-4						
2. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.0880						
(29/06/2007)						ence the s
Ordinary shares	110,000,000	Nil	Nil	Nil	Nil	110,000,000
(Note 1)						0====
' /						
3. Share Option						
Scheme						
Exercise Price						
per share :						
HK\$						
(/ /)					27/4	27/4
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		T	otal A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			((Other class)	N/A	
Total funds raised during the month from exercise of						
options (State curren			-	N/A		
The second secon	* /					