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## **CHINA METAL RESOURCES HOLDINGS LIMITED**

**中國金屬資源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8071)

### **TERMINATION OF VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION**

On 31 July 2009, the PRC Partner and the CJV terminate the Agreement and the relevant supplemental agreement with effect from the date mentioned above.

Reference is made to the Company's announcements dated 14 January 2009, 4 February 2009 and 22 April 2009 (the "**Announcements**") in relation to the Investment, the Agreement and the relevant supplemental agreement. Terms used herein shall have the same meanings as defined in the Announcements.

As the Group was unable to obtain sufficient financial information from the Ore Supplier for the preparation of the Circular, on 31 July 2009, the CJV and the PRC Partner terminate the Agreement and the relevant supplemental agreement with effect from the date mentioned above.

The Directors believe that termination of the Agreement and the relevant supplemental agreement has no material adverse impact on the interests of the Company and the Shareholders as well as the existing business and financial position of the Group.

By order of the Board of  
**China Metal Resources Holdings Limited**  
**Ng Kwok Chu, Winfield**  
*Executive Director*

Hong Kong, 31 July 2009

*As at the date of this announcement, the executive Directors are Mr. Leung Ngai Man, Mr. Ng Kwok Chu, Winfield and Ms. Wu Wei Hua; and the independent non-executive Directors are Dr. Leung Wai Cheung and Mr. Gao Shikui.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven (7) days from the date of its publication and on the Company’s website at [www.cmr8071.com](http://www.cmr8071.com).*