

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	China Metal Resources	Holdings Limited				
Date Submitted	6 August 2009	3				
I. Movements in Authorised Sha	re Capital					
1. Ordinary Shares						
(1) Stock code : 8071	Description :	N	/A			
	No. of ordin shares	Par value ary (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth 100,000,000,	000 <u>HK\$0.001</u>	HK\$100,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	100,000,000,	000 <u>HK</u> \$0.001	HK\$100,000,000			
(2) Stock code : N/A	Description :					
Dalanco et alace of more than we	No. of ordin shares	Par value ary (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	ontn		: ::			
Increase/(decrease)						
Balance at close of the month	ÿ -					

31/07/2009

Stock code : N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)		;	
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,423,930,247	N/A	N/A	N/A
Increase/ (decrease) during the month	27,500,000	N/A	N/A	N/A
Balance at close of the month	3,451,430,247	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of share No. of new shares of option scheme issuer which may be issuer issued during including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme **Exercise Price** per share: HK\$0.2656 (29/06/2007) Ordinary shares Nil Nil Nil Nil Nil 71,250,000 (Note 1) 2. Share Option Scheme Exercise Price per share: HK\$0.2850 (29/06/2007) Nil 48,000,000 Ordinary shares Nil Nil Nil Nil (Note 1) 3. Share Option Scheme **Exercise Price** per share: HK\$0.4060 (29/06/2007) 41,000,000 Ordinary shares Nil Nil Nil Nil Nil (Note 1) Nil Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

wai	tants to issue shares of the is	ssuer willen are to	o de Listed					
	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
		3						
(Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
	(dd/mm/yyyy)	(_//)					
2.	-							
1								
3.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.								
			4					
(Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1 /						
				Total D	(() =d:-	aomi chomas)	NI:1	
				Total B.		nary shares)	Nil	ēē.
					,	ence shares)	N/A	y.
					(0	Other class)	N/A	e.c

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	100,540,000	Nil	100,540,000	Nil	125,675,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A Ordinary shares HK\$0.80 (30/05/2008)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares)ence shares)Other class)	Nil N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		<u>a</u>
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements is	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable	N/A	_		
		Stata	(Note 1)	(/ /)		
2.	Open offer	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						55 3	,
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						*	5 13
1							

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (Note 1) At price : State currency -(/ / Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) shares N/A Class of repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) shares N/A of Class redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___N/A (Note 1)

Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

State currency =

Consideration issue At price:

(//)

(//)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable ___N/A (Note 1) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 10. Other At price : State currency (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	27,500,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

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HOT	Main	Roard	and	(i I M	listed	issuers

Remarks (if an	y):	
Submitted by:	Mr. Leung Ngai Man	
Title:	Everytive Director	
	Executive Director	
(Direc	tor, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuery		27 0 1 0	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.0880						
(29/06/2007)						
Ordinary shares	Nil	27,500,000	Nil	Nil	27,500,000	82,500,000
(Note 1)	1411	27,300,000			27,300,000	
(Note 1)						
2 01 0 4						
2. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	14771			- 1072		-
(Note 1)						
2 01 0 4						
3. Share Option						
Scheme						
Exercise Price						
per share :						
HK\$						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1071	11/11		- 1011		-
(11016 1)		To	tal A. (Ordin	any charact	27,500,000	
		10	•	ence shares)	N/A	
			`	,		
				Other class)	N/A	
Total funds raised dur		from exercise o		September of the second second		
options (State currenc	y)		Н	K\$2,420,000		