

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	ı/yyyy) :	31/08/2009						
To: Hong Kong Exchanges and	d Clearing	g Limited						
Name of Issuer		etal Resources Hold	lings Limited					
Date Submitted	4 Septen	nber 2009						
I. Movements in Authorised Share Capital								
1. Ordinary Shares	1. Ordinary Shares							
(1) Stock code : <u>8071</u> Description : <u>N/A</u>								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth	100,000,000,000 HK\$0.0		HK\$100,000,000				
Increase/(decrease)	Nil		Nil					
Balance at close of the month		100,000,000,000	HK\$0.001	HK\$100,000,000				
(2) Stock code : N/A	Descrip	otion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth							
Increase/(decrease)				 :				
Balance at close of the month								

2. Preference Shares								
Stock code : N/A Descri	iption:		e.					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	,							
Increase/(decrease)								
Balance at close of the month	Balance at close of the month							
3. Other Classes of Shares								
Stock code : N/A Descri	ption :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)		3	-					
Balance at close of the month								
Total authorised share capital at the end of the month (State currency): HK\$100,000,000								

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,451,430,247	N/A	N/A	N/A
Increase/ (decrease) during the month	27,500,000	N/A	N/A	N/A
Balance at close of the month	3,478,930,247	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares				2 30		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.2656						
(29/06/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	71,250,000
(Note 1)	1111				1111	,
(Note 1)						
2. Share Option						
-						
Scheme						
Exercise Price						
per share:						
HK\$0.2850						
(29/06/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	48,000,000
(Note 1)	14 - E				/.	
3. Share Option						
Scheme						
Exercise Price						
per share :						
HK\$0.4060						
(29/06/2007)	2.714	2.711			2.711	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	41,000,000
(Note 1)				_		
		To	otal A. (Ordin		Nil	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri options (State currency		from exercise o	f	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible i	nto Shares of the Is	ssuer which are to	o de Listea)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds	HK\$	100,540,000	Nil	100,540,000	Nil	125,675,000
T. CONVERGE BOILES		100,540,000	7411	100,540,000	111	123,073,000
Stock code (if listed)			:		-	
Class of shares						
issuable (Note 1)	Ordinary shares	3				
Subscription price	HK\$0.80					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(30/05/2008)					
2. N/A						
						
Stock code (if listed)					-	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	($/$ $/$ $)$					
3. N/A						
3. 14/11	_					
	_					
;======================================	_					
					·	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
3						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m. 10 0 1		2.711	
			Total C. (Ordi		Nil	•
				ence shares)	N/A	€.
			(Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		3 s
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	4

(Oth	ner Movements in Iss	ued Share Capital				27. 0	N 0
		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		500		Class of shows issuable	N/A			
				Class of shares issuable (Note 1)	11///			
]		Rights issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								. =
				Class of shares issuable (Note 1)	N/A			
2	2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								e: u
				Class of shares issuable (Note 1)	N/A_	_		
3		Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							3 <u></u>	
				Class of shares issuable (Note 1)	N/A			
4	i.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							(-	-

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (Note 1) (/ / At price: State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) shares N/A Class of repurchased (Note 1) Repurchase of (/ / Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) shares N/A of Class redeemed (Note 1) Redemption of (/ /Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) (//)Issue and allotment Consideration issue At price: date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

				For Main E		and GEM lis	
	Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le <u>N/A</u>	_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		_					
			Class of shares issuab (Note 1)	le <u>N/A</u>	_		
10.	Other (Please specify) At price	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	:	
			Total E.	(Ordinary s Preference s (Other	hares)	N/A N/A N/A	- - -
Т	otal increase / (decrease) in ord	inary shares during t	he month (i.e. Total of A t	to E):	(1)		500,000
т.	otal increase / (decrease) in pre	ference charac during	the month (i.e. Total of	Δ to F)·	(2)		N/A N/A
	otal increase / (decrease) in other						N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main Board and GEM listed issu	ler:
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Remarks (if an	ny):	
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		**
Submitted by:	: Mr. Leung Ngai Man	
Title:	Executive Director	
(Direct	ctor, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duris	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and =		1410 VOINGIIL GUITI	ig the month	-		
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.0880						
(29/06/2007)						
Ordinary shares	Nil	27 500 000	Nil	Nil	27 500 000	55,500,000
	INII	27,500,000	NII	NII	27,500,000	33,300,000
(Note 1)						
• • • • • • • • • • • • • • • • • • • •						
2. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1471	14/11	14/11	14/71	14/11	17/11
(Note 1)						
2 (1 0-4'						
3. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)				1 		
, , , , , , ,		To	tal A. (Ordin	ary shares)	27,500,000	
		10	•	nce shares)	N/A	
			,		N/A	
T. 10 1			•	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currence	y)		H	K\$2,420,000		