

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited					
Name of Issuer China Metal Resources Holdings Limited						
Date Submitted 3 Novement	mber 2009	- te				
I. Movements in Authorised Share Capi	ital					
1. Ordinary Shares						
(1) Stock code :8071Descri	ption:	N/A	Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	100,000,000,000	HK\$0.001	HK\$100,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	100,000,000,000	HK\$0.001	HK\$100,000,000			
(2) Stock code : N/A Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month			2			
Increase/(decrease)	r <u></u>					
Balance at close of the month		: : :				

31/10/2009

2. Preference Shares			
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		,	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		· · · · · · · · · · · · · · · · · · ·	
Total authorised share capital at the end	d of the month (State	Н	K\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,506,430,247	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	3,506,430,247	N/A_	N/A	N/A

III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer which may be option scheme issuer issued during issued pursuant thereto including EGM the month pursuant thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed issuable 1. Share Option Scheme Exercise Price per share: HK\$0.2656 (29/06/2007) Ordinary shares Nil Nil 71,250,000 Nil Nil Nil (Note 1) 2. Share Option Scheme **Exercise Price** per share: HK\$0.2850 (29/06/2007) Nil Nil Nil 48,000,000 Ordinary shares Nil Nil (Note 1) 3. Share Option Scheme **Exercise Price** per share: HK\$0.4060 (29/06/2007) Nil 41,000,000 Nil Nil Nil Ordinary shares Nil (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Nominal value thereto close of the Currency of Nominal value at Exercised at close of the month close of during the Description of warrants nominal month value preceding month month (Date of expiry - dd/mm/yyyy) N/A 1.) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B. Nil (Preference shares) N/A N/A (Other class)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds	HK\$	100,540,000	Nil	95,540,000	Nil	119,425,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	N/A Ordinary share: HK\$0.80 (30/05/2008)					
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)					ÿ 	
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi	inary shares)	Nil	
				ence shares)	N/A	
				(Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
bildies (1000 1)		
2.		
shares (Note 1)		
shares (Note 1)		
3.		
shares (Note 1)		· ·
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	** =:

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuableN/A	_		
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuableN/A_(Note 1)	_		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					-	-
			Class of shares issuable N/A (Note 1)	_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					-	*
			Class of shares issuable N/A (Note 1)	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
					,-	

For Main Board and GEM listed issuers

	Type of Issue		•			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
			Class of shares	N/A			
7.	Redemption of shares		redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							4 19
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main		and GEM lis	
	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	le <u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					·	v :
		Class of shares issuab (Note 1)	ole <u>N/A</u>	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		-
		Total E.	(Ordinary s (Preference s (Other		N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A	to E):	(1)		Nil
				(2)	·	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Mai	n Board	and GEI	M lister	d issuers

Remarks (if an	y):					
E						
N						
B						
-						
Submitted by:	Mr. Leung Ngai Man	=				
T'd	E d'a Diame					
Title: Executive Director (Director, Secretary or other duly authorised officer)						
(Direct	ior, secretary or other dury authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.