

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/12/2009						
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer	China M	etal Resources Hold	ings Limited					
Date Submitted	ate Submitted 7 January 2010							
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>8071</u> Description : <u>N/A</u>								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth	100,000,000,000	HK\$0.001	HK\$100,000,000				
Increase/(decrease)	Nil		Nil					
Balance at close of the month		100,000,000,000	HK\$0.001	HK\$100,000,000				
(2) Stock code : N/A	_ Descrip	tion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month	:	· · ·						

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		2 <del></del> 9	
Increase/(decrease)		9	
Balance at close of the month		°	
3. Other Classes of Shares			
Stock code : N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	-
Balance at close of preceding month increase/(decrease)		(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,506,430,247	N/A	N/A	N/A
Increase/ (decrease) during the month	119,425,000	N/A	N/A	N/A
Balance at close of the month	3,625,855,247	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

				No. of new shares of	No. of new shares of
				issuer issued during	issuer which may be
				the month pursuant	issued pursuant thereto
	Movement during	g the month		thereto	as at close of the month
		5			
Granted	Exercised	Cancelled	Lapsed		
N.T.11	3.711	N T 11	NT'1	NT'1	71 250 000
Nil	N1I	NII	N1I	NII	71,250,000
NGI	NGI	NH	NH	NH	48,000,000
1911	INII	INII	INII	INII	46,000,000
Nil	Nil	Nil	Nil	Nil	41,000,000
1411		1411		101	11,000,000
	Total	al A (Ordin	nary charec)	Nil	
	106				
		,	,		
		7:	onier class)	IN/A	
g the month	from exercise of		Ser.		
			N/A		
	Nil Nil	Nil Nil  Nil Nil  Nil Nil  Total	Nil Nil Nil  Nil Nil Nil  Nil Nil Nil  Total A. (Ordin (Prefere	Nil Nil Nil Nil Nil  Nil Nil Nil Nil Nil  Nil Nil Nil Nil  Total A. (Ordinary shares) (Preference shares) (Other class)	Mil         Nil         N/A         N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares)\_ Nil (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	95,540,000	95,540,000	Nil	119,425,000	Nil
	_					0
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary share	s				
Subscription price	HK\$0.80					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(30/05/2008)					
2. N/A		<del></del>				
3=	<del></del>					
Stock code (if listed)	<del></del>					
Class of shares		<del></del>				
issuable (Note 1) Subscription price						
EGM approval date		=======================================				
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
3. IV/A						
	<del></del>					
Stock and (if listed)					·:	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	_					
:						
Stock code (if listed)	<del></del> <del></del>		***************************************	5		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordi		119,425,000	2
				rence shares) (Other class)	N/A N/A	7-1 7-2
			(	Cuiei ciass)	TW/ PA	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3.		
snares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	N/A	

Otl	her Movements in I	ssued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Cl. C. I. I. N/A			
			Class of shares issuable N/A (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					-	
			Class of shares issuableN/A	_		
			(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					5	
			Class of shares issuable N/A (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					-	23. S <u></u>
			Class of shares issuable N/A (Note 1)	_		
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					19	-

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (Note 1) (///)At price : State currency = Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) shares \_\_\_N/A Class of repurchased (Note 1) (//)6. Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) shares N/A Class of redeemed (Note 1) (//)Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) (//)8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

		For Main	Board	d and GEM lis	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
				; <del>-</del>	
		Class of shares issuable N/A (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	:	5)
		Total E. (Ordinary (Preference (Othe		s) N/A	-
То	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(	1) 119,	,425,000
			(2	-,	N/A
То	stal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):			N/A
To	otal increase / (decrease) in other classes of shares of		N/A		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Roard	and	<b>GEM</b>	listed	issuers

Remarks (if any):
Submitted by: Mr. Leung Ngai Man
Title: Executive Director (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

# III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (unde	r Share Option	Schemes of the	Issuer)			
Including EGM approval date	Particulars of share					No. of new shares of	No. of new shares of
Approval date							
Cold/mm/yyyy) and class of shares   Sanate   S							
(dd/mm/yyyy) and class of shares issuable         Exercised         Cancelled         Lapsed           1. Share Option Scheme         Exercise Price per share:         HK\$0.1176         (29/06/2007)         Will Nil Nil Nil Nil S3,110,000         Nil S3,110,000           Ordinary shares (Note I)         2. Share Option Scheme         Exercise Price per share:         HK\$         N/A			Movement duri	ng the month		thereto	as at close of the month
Sample   Granted   Exercised   Cancelled   Lapsed							
1. Share Option Scheme							
Scheme   Exercise Price   Pr	issuable	Granted	Exercised	Cancelled	Lapsed		
Exercise Price per share:  HK\$0.1176 (29/06/2007) Ordinary shares (Note 1)  2. Share Option Scheme Exercise Price per share:  HK\$ ( / / )	1. Share Option						
Note   1   Note   1   Note	Scheme						
HK\$0.1176   (29/06/2007)   Ordinary shares   83,110,000   Nil   Nil   Nil   Nil   83,110,000	Exercise Price						
HK\$0.1176   (29/06/2007)   Ordinary shares   83,110,000   Nil   Nil   Nil   Nil   83,110,000	per share:						
C   29/06/2007   Ordinary shares   83,110,000   Nil   Nil   Nil   Nil   Nil   83,110,000							
Ordinary shares         83,110,000         Nil         Nil         Nil         83,110,000           2. Share Option Scheme         Exercise Price per share:         HK\$         ————————————————————————————————————							
Continue   Continue		92 110 000	NU	NI:1	NG	NH	83 110 000
2. Share Option Scheme Exercise Price per share:  HK\$  (		83,110,000	INII			INII	65,110,000
Scheme   Exercise Price   Exercise Price	(Note I)						
Scheme   Exercise Price   Exercise Price							
Exercise Price  per share:  HK\$  ( / / )  shares N/A N/A N/A N/A N/A N/A  N/A N/A  3. Share Option Scheme Exercise Price per share:  HK\$  ( / / )  shares N/A N/A N/A N/A N/A N/A  N/A N/A  N/A							
Per share:   HK\$							
HK\$	Exercise Price						
N/A	per share:						
N/A	HK\$						
Share Option   Scheme   Exercise Price   Pri	( / / )						
Share Option   Scheme   Exercise Price   Pri	charac	NI/A	NI/A	NI/A	NI/A	NI/A	N/A
3. Share Option  Scheme  Exercise Price  per share:  HK\$  ( / / )  shares N/A N/A N/A N/A N/A N/A  (Note 1)  Total A. (Ordinary shares) Nil			IN/A	11//	IN/A	IV/A	14/71
Scheme           Exercise Price           per share :           HK\$           ( /  / )           shares         N/A         N/A         N/A         N/A           (Note 1)         Total A. (Ordinary shares)         Nil	(Note 1)						
Scheme           Exercise Price           per share :           HK\$           ( /  / )           shares         N/A         N/A         N/A         N/A           (Note 1)         Total A. (Ordinary shares)         Nil							
Exercise Price per share :  HK\$  ( / / / )  shares N/A N/A N/A N/A N/A N/A  (Note 1)  Total A. (Ordinary shares) Nil							
per share :           HK\$         ( / / )         N/A         N/A <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
HK\$ ( / / ) shares N/A N/A N/A N/A N/A N/A (Note 1)  Total A. (Ordinary shares) Nil	Exercise Price						
( / / )     shares	per share :						
(Note 1)  Total A. (Ordinary shares) Nil	HK\$						
(Note 1)  Total A. (Ordinary shares) Nil	( / / )						
(Note 1)  Total A. (Ordinary shares) Nil	shares	N/A	N/A	N/A	N/A	N/A	N/A
Total A. (Ordinary shares)Nil		11/11	1011	11111			
	(11016 1)		T	stol A (Ordi	nomi charas)	Nil	
(Preference snares) N/A			10				
				•			
(Other class) N/A				2	Other class)	N/A	
Total funds raised during the month from exercise of			from exercise of	f			
options (State currency) N/A	options (State curren	cy)			N/A		