

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA METAL RESOURCES HOLDINGS LIMITED

中國金屬資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8071)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the Resolution was duly passed by the Shareholders by way of poll at the EGM held on 15 January 2010.

Reference is made to the circular (“**Circular**”) of China Metal Resources Holdings Limited (“**Company**”) dated 28 December 2009 in relation to the proposed change of auditors. Terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise herein.

The Board is pleased to announce that the resolution (“**Resolution**”) set out in the notice of the EGM dated 28 December 2009 was duly passed by the Shareholders by way of poll at the EGM held on 15 January 2010.

The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the EGM.

The total number of shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM was 3,625,855,247 shares, representing the entire issued share capital of the Company as at the date of the EGM. There were no share entitling the Shareholders to attend and vote only against the Resolution at the EGM.

The poll results in respect of the Resolution was as follows:

Resolution	FOR Number of shares (%)	AGAINST Number of shares (%)
To appoint HLB Hodgson Impey Cheng as the auditors of the Company and its subsidiaries in place of the resigned auditors, Grant Thornton, to hold office until the conclusion of the next annual general meeting of the Company and the Directors be and are hereby authorised to fix the remuneration for the appointed auditors	932,034,400 (100%)	0 (0%)

By Order of the Board
China Metal Resources Holdings Limited
Ng Kwok Chu, Winfield
Executive Director

Hong Kong, 15 January 2010

As at the date of this announcement, the executive Directors are Mr. Leung Ngai Man, Mr. Ng Kwok Chu, Winfield and Ms. Wu Wei Hua; and the independent non-executive Directors are Dr. Leung Wai Cheung, Mr. Gao Shikui and Mr. Cai Wei Lun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven (7) days from the date of its publication and on the Company’s website at www.cmr8071.com.