

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing I	Limited		
<del></del>		al Resources Holdi	ings Limited	
Date Submitted 4	March 20	010		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code :8071I	Descripti	on :	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _	100,000,000,000	HK\$0.001	HK\$100,000,000
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	=	100,000,000,000	HK\$0.001	HK\$100,000,000
(2) Stock code : <u>N/A</u> I	Descripti	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)	-			
Balance at close of the month	-			

28/02/2010

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		: 3	
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	capital
	No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	_3,625,855,247	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	3,625,855,247	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	Excition	Carrotino	Бироси		
Scheme						
Exercise Price						
per share:						
HK\$0.2656						
(29/06/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	71,250,000
(Note 1)		-	1111	1111	1111	
(11010-1)						
2. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.2850						
(29/06/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	48,000,000
(Note 1)			- 11.			
(11000 1)						
3. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.4060						
(29/06/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	41,000,000
(Note 1)	- 19			-		
		Tota	al A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	,			
options (State currence				N/A		
	• •		10			

Warrants to Issue Shares of the Is	ssuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		s	:		*4 -
EGM approval date (if applicable) (dd/mm/yyyy)	( / / <b>)</b>				
2.	=.				
Stock code (if listed) Class of shares issuable (Note 1)	-a s				e =
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1)				ç	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )	2			
Stock code (if listed) Class of shares issuable (Note 1)			2)		-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefer	inary shares)ence shares) (Other class)	Nil N/A N/A	_ 

Convertibles (i.e. Convertible in	ito Snares of the 1	ssuer which are to	be Listed)			
Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_1. IV/A						
-	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						,
2. N/A	<b>—</b> 5					
=======================================						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
1 1/4 2						
·						
=======================================						
Stock code (if listed)	_: : :					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )					
4. N/A	<del></del> 2					
	<del></del>					
·	<del></del> ;					
Ctools and a (if lists 4)	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /)		_			
			Total C. (Ordi		Nil	=
				rence shares)	N/A	=
			(	(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)		
2.		
	5	
shares (Note 1)		
3.		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	2.6 20

(	<u>Oth</u>	er Movements in	Issued Share Capital					
		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ľ					NI/A			
				Class of shares issuable (Note 1)	N/A	_		
	۱.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable	N/A	_		
			_	(Note 1)	(	`		
1	2.	Open offer	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							:	+1 <del></del>
				Class of shares issuable (Note 1)	N/A			
3	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							:=	=======================================
				Class of shares issuable (Note 1)	N/A			
á	4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		<b>→</b>		
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					-	-
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					-	<u> </u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						*S 3
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					-	*) 9

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (Note 1) (//)Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_N/A\_ (Note 1) 10. Other At price : State currency (//)Issue and allotment (Please specify) date: (dd/mm/yyyy) (// ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<del>2</del>	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share	Capital").)

For Main Board and GEM listed issuer	For	Main	Roard	and	<b>GEM</b>	listed	issuers
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Remarks (if an	y):
Submitted by:	Mr. Leung Ngai Man
Title:	Executive Director
	tor, Secretary or other duly authorised officer)
(21100)	, ~

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

#### III. Details of Movements in Issued Share Capital (Continuation Sheet)

options (State currency)

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of share No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled 1. Share Option Scheme **Exercise Price** per share: HK\$0.1176 (29/06/2007) Nil 83,110,000 Ordinary shares Nil Nil Nil Nil (Note 1) 2. Share Option Scheme **Exercise Price** per share: HK\$ N/A N/A N/A N/A N/A N/A shares (Note 1) 3. Share Option Scheme **Exercise Price** per share: HK\$ N/A N/A N/A shares N/A N/A N/A (Note 1) Nil Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) Total funds raised during the month from exercise of

N/A