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**China Smartpay Group Holdings Limited**  
**中國支付通集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code : 8325)

**NOTICE OF BOARD MEETING**

The board of directors (the “**Board**”) of China Smartpay Group Holdings Limited (the “**Company**”) hereby announces that a board meeting of the Company will be held on Friday, 13 February 2015 at 2:00 p.m. to approve, inter alia, the unaudited third quarterly results of the Company and its subsidiaries for the nine months ended 31 December 2014 and to consider and approve other matters.

By Order of the Board

**China Smartpay Group Holdings Limited**  
**Zhang Huaqiao**

*Chairman*

Hong Kong, 30 January 2015

*As at the date of this announcement, the Board comprises (i) five executive directors, namely, Mr. Cheng Nga Ming Vincent, Mr. Cao Guoqi, Mr. Fung Weichang, Mr. Song Xiangping and Mr. Xiong Wensen; (ii) one non-executive director, namely, Mr. Zhang Huaqiao; and (iii) three independent non-executive directors, namely, Mr. Wang Yiming, Mr. Lu Dongcheng and Dr. Yuan Shumin.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the Company’s website at [www.chinasmartpay.com](http://www.chinasmartpay.com).*