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## **China Smartpay Group Holdings Limited**

### **中國支付通集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code : 8325)**

## **SUPPLEMENTAL INFORMATION ON PROFIT WARNING**

Reference is made to the announcement of the Company dated 6 June 2014 (the “**Announcement**”) in relation to profit warning for the year ended 31 March 2014. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, it is expected that the Group will record a loss and a substantial loss attributable to the equity holders of the Company for the year ended 31 March 2014 which were primarily attributable to (i) the increase in the general administrative expenses of the Group which was caused by the increase in the share-based payment expenses on share options granted (the “**Share-based Payment Expenses**”) and the legal and professional expenses (the “**Legal and Professional Expenses**”) incurred for the possible acquisitions and investments; and (ii) the political instability in Thailand commenced in early November 2013.

Based on the latest unaudited consolidated management accounts of the Group and information currently available to the Board, the Share-based Payment Expenses and the Legal and Professional Expenses were estimated to be approximately HK\$9.5 million and approximately HK\$4.5 million, respectively, as compared with the respective amounts of approximately HK\$1 million and approximately HK\$1.6 million for the year ended 31 March 2013.

The Company is still in the process of finalising the annual results of the Group for the year ended 31 March 2014. The information contained in this announcement is only based on the preliminary assessment by the management of the Company on the latest unaudited consolidated management accounts of the Group for the year ended 31 March 2014. Detailed financial information of the Group for the year ended 31 March 2014 will be disclosed in the annual results announcement of the Group, which is expected to be released on or about 23 June 2014.

By Order of the Board  
**China Smartpay Group Holdings Limited**  
**Zhang Huaqiao**  
*Chairman*

Hong Kong, 16 June 2014

*As at the date of this announcement, the Board comprises (i) five executive directors, namely, Mr. Cheng Nga Ming Vincent, Ms. Cheng Nga Yee, Mr. Cao Guoqi, Mr. Fung Weichang and Mr. Xiong Wensen; (ii) one non-executive director, namely, Mr. Zhang Huaqiao; and (iii) three independent non-executive directors, namely, Mr. Wang Yiming, Mr. Lu Dongcheng and Dr. Yuan Shumin.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the Company’s website at [www.ocg.com.hk](http://www.ocg.com.hk).*