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CLARIFICATION ANNOUNCEMENT
ON
CHANGE OF CHAIRMAN OF THE COMPANY

The Board refers to the announcement (the “**Announcement**”) relating to the change of the Chairman of the Company dated 11 March 2014. Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meaning as defined in the Announcement.

The Board wishes to clarify that in addition to those as disclosed in the Announcement, Mr. Zhang was also appointed as an independent non-executive director of Fuguiniao Co., Ltd and Logan Property Holdings Company Limited, the shares of both of them are listed on the main board of the Stock Exchange, in May and November 2013 respectively.

By Order of the Board
Oriental City Group Holdings Limited
Zhang Huaqiao
Chairman

Hong Kong, 12 March 2014

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Cheng Nga Ming Vincent, Ms. Cheng Nga Yee, Mr. Cao Guoqi and Mr. Fung Weichang; one non-executive director, namely Mr. Zhang Huaqiao; and three independent non-executive directors, namely Mr. Lee Kin Fai, Mr. Wang Yiming and Mr. Lu Dongcheng.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.ocg.com.hk.