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Oriental City Group Holdings Limited
奧思知集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8325)

**CHANGE OF COMPANY SECRETARY AND AUTHORISED
REPRESENTATIVE**

The Board announces that Mr. Yu has resigned as the Company Secretary and Authorised Representative with effect from 26 February 2014 and Mr. Tang has been appointed as the Company Secretary and Authorised Representative with effect from the same date.

The board of directors (the “**Board**”) of Oriental City Group Holdings Limited (the “**Company**”) announces that Mr. Yu Wan Hei (“**Mr. Yu**”) has resigned as the company secretary of the Company (the “**Company Secretary**”) and the authorised representative of the Company (the “**Authorised Representative**”) under the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) with effect from 26 February 2014. Mr. Yu has confirmed that there is no disagreement with the Board, and that there is no matter in relation to his resignation that needs to be brought to the attention of the Stock Exchange and the shareholders of the Company.

The Board is pleased to announce that Mr. Tang Wai Leung (“**Mr. Tang**”) has been appointed as the Company Secretary and the Authorised Representative with effect from 26 February 2014. Mr. Tang holds a bachelor degree of Bachelor of Arts (Hons) in Accounting from the Hong Kong Polytechnic University. He is a member of the Hong Kong Institute of Certified Public Accountants. Mr. Tang has over 8 years of experience in accounting and auditing.

The Board would like to express its appreciation to Mr. Yu for his contribution to the Company during his term of service and welcome Mr. Tang to his new appointment.

By Order of the Board
Oriental City Group Holdings Limited
Cheng Nga Ming Vincent
Chairman

Hong Kong, 26 February 2014

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Cheng Nga Ming Vincent, Ms. Cheng Nga Yee, Mr. Cao Guoqi and Mr. Fung Weichong; one non-executive director, namely Mr. Zhang Huaqiao; and three independent non-executive directors, namely Mr. Lee Kin Fai, Mr. Wang Yiming and Mr. Lu Dongcheng.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.ocg.com.hk.