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**(1) RESIGNATION OF AN INDEPENDENT
NON-EXECUTIVE DIRECTOR; AND
(2) CHANGES IN THE COMPOSITION OF
BOARD COMMITTEE MEMBERS**

The Board announces that Mr. Chow King Lok had resigned as (i) an independent non-executive Director; (ii) the chairman of the Nomination Committee; and (iii) a member of the Audit Committee, the Remuneration Committee, the Internal Control Committee and the Compliance Committee, with effect from 8 October 2013.

The Board further announces that with effect from 8 October 2013, (i) Mr. Lu Dongcheng would be appointed as the chairman of the Nomination Committee and a member of the Remuneration Committee; and (ii) Mr. Wang Yiming would be appointed as a member of the Audit Committee, the Internal Control Committee and the Compliance Committee.

RESIGNATION OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (“**Board**”) of directors (“**Directors**”) of Oriental City Group Holdings Limited (“**Company**”) announces that Mr. Chow King Lok had resigned as (i) an independent non-executive Director; (ii) the chairman of the Nomination Committee; and (iii) a member of the audit committee (“**Audit Committee**”), the remuneration committee (“**Remuneration Committee**”), the internal control committee (“**Internal Control Committee**”) and the compliance committee (“**Compliance Committee**”) of the Company, with effect from 8 October 2013 due to his other business engagements which require more of his dedications.

Mr. Chow King Lok confirmed that he does not have any disagreement with the Board and that there is no matter relating to his resignation which needs to be brought to the attention of the shareholders of the Company.

The Board would like to extend its gratitude to Mr. Chow King Lok for his invaluable efforts and contributions to the Company during his term of tenure.

CHANGES IN THE COMPOSITION OF THE BOARD COMMITTEES

The Board further announces that with effect from 8 October 2013, (i) Mr. Lu Dongcheng would be appointed as the chairman of the Nomination Committee and a member of the Remuneration Committee; and (ii) Mr. Wang Yiming would be appointed as a member of the Audit Committee, the Internal Control Committee and the Compliance Committee.

By Order of the Board
ORIENTAL CITY GROUP HOLDINGS LIMITED
Cheng Nga Ming Vincent
Chairman

Hong Kong, 8 October 2013

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. Cheng Nga Ming Vincent, Ms. Cheng Nga Yee, Mr. Cao Guoqi and Mr. Fung Weichang; (ii) one non-executive Director, namely Mr. Zhang Huaqiao; and (iii) three independent non-executive Directors, namely Mr. Lee Kin Fai, Mr. Wang Yiming and Mr. Lu Dongcheng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.ocg.com.hk.