

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: **Oriental City Group Holdings Limited**
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Stock code (ordinary shares): 8325
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This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information on this sheet was updated as of 10 September 2012
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A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 28 August 2009

Names of Sponsor : SBI E2-Capital (HK) Limited

Names of Directors and Supervisors : **Executive Directors:**

Mr. Cheng Nga Ming, Vincent (鄭雅明先生)

Ms. Cheng Nga Yee (鄭雅儀女士)

Non-executive Director:

Mr. Zhang Huaqiao (張化橋先生)

Independent non-executive Directors:

Mr. Chan Chun Wai (陳振偉先生)

Mr. Lee Kin Fai (李健輝先生)

Mr. Chow King Lok (周景樂先生)

Names of substantial shareholders and their respective interest in the ordinary shares and other securities of the Company	:	Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Approximate percentage of issued shares
		Tian Li Holdings Limited ("Tian Li") (Note 1)	243,000,000	40.50%
		Mr. Cheng Nga Ming, Vincent ("Mr. Cheng") (Note 1 and 2)	270,000,000	45.00%
		<p><i>Note :</i></p> <p>1. Tian Li is owned as to 70% and 30% by Mr. Cheng Nga Ming, Vincent and Ms. Cheng Nga Yee respectively. Ms. Cheng Nga Yee is the sister of Mr. Cheng. Their interests in respect of these 243,000,000 Shares are duplicated with each other.</p> <p>2. Mr. Cheng is the beneficial owner of 27,000,000 Shares and is deemed to be interested in 243,000,000 Shares held by Tian Li Holdings Limited under the SFO by virtue of he is the substantial shareholder of Tian Li.</p>		
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A		
Financial year end date	:	31 March		
Registered address	:	Cricket Square Hutchins Drive PO Box 2681 Grand Cayman KY1-1111 Cayman Islands		
Head office and principal place of business	:	<p><i>Hong Kong</i></p> <p>Unit 3202, Citicorp Centre 18 Whitfield Road Causeway Bay Hong Kong</p>		
Web-site address	:	www.ocg.com.hk		
Share registrar	:	Union Registrars Limited 18/F, Fook Lee Commercial Centre		

Town Place, 33 Lockhart Road
Wan Chai
Hong Kong

Auditors : Mazars CPA Limited
Certified Public Accountants
42/F, Central Plaza
18 Harbour Road
Wan Chai
Hong Kong

B. Business activities

The Company and its subsidiaries (the “Group”) are principally engaged in the cards and payment related businesses, namely the card acceptance business and the co-branded card business in Thailand and the PRC respectively. The Group conducts its business through business partnerships with prestigious organisations and financial institutions such as China Unionpay (“CUP”).

C. Ordinary shares

Number of ordinary shares in issue : 600,000,000
Par value of ordinary shares in issue : HK\$0.01 per share
Board lot size (in number of shares) : 10, 000 shares
Name of other stock exchange(s) on which the ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A
Board lot size : N/A
Expiry date : N/A
Exercise price : N/A
Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)
No. of warrants outstanding : N/A
No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities:

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained on this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Cheng Nga Ming Vincent (鄭雅明先生)
Director

Ms. Cheng Nga Yee (鄭雅儀女士)
Director

Mr. Zhang Huaqiao (張化橋先生)
Director

Mr. Chan Chun Wai (陳振偉先生)
Director

Mr. Lee Kin Fai (李健輝先生)
Director

Mr. Chow King Lok (周景樂先生)
Director