

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the content of this announcement.



China Smartpay Group Holdings Limited
中國支付通集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8325)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 14 DECEMBER 2015**

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice**”) of China Smartpay Group Holdings Limited (the “**Company**”) to its shareholders both dated 27 November 2015 in relation to, among other things, the Subscription. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 14 December 2015, the ordinary resolution as set out in the Notice was duly passed by the Shareholders by way of poll.

The total number of Shares entitling the Shareholders to attend and vote for or against the resolution numbered 1 at the EGM was 1,268,429,159 (representing 100% of the total issued share capital of the Company as at the date of the EGM). No Shareholder was entitled to attend and vote only against the resolution numbered 1 at the EGM. None of the Shareholders was required to abstain from voting on the resolution numbered 1 at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote in favor of or against the resolution numbered 1 at the EGM was 1,268,429,159 Shares.

The Company's share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of the vote-taking. The poll results of the EGM are as follows:

Ordinary resolution <i>(Note)</i>		Number of votes cast (approximate % of votes cast)		Total number of Shares voted
		For	Against	
1.	(a) To approve, confirm and ratify the Subscription Agreement and the transactions contemplated thereunder; (b) To grant a Specific Mandate to the Directors to issue and allot the Subscription Shares; and (c) To authorise the Directors to take actions to implement the Subscription Agreement.	497,759,617 (99.9317%)	340,000 (0.0683%)	498,099,617

Note: The above description of the ordinary resolution is by way of summary only. Full text of the ordinary resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the resolution numbered 1, the resolution numbered 1 was duly passed by the Shareholders as an ordinary resolution of the Company.

By order of the Board
China Smartpay Group Holdings Limited
Zhang Huaqiao
Chairman

Hong Kong, 14 December 2015

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Zhang Huaqiao, Dr. Cao Guoqi, Mr. Fung Weichang, Mr. Xiong Wensen and Mr. Song Xiangping and three independent non-executive Directors, namely Mr. Wang Yiming, Mr. Lu Dongcheng and Dr. Yuan Shumin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company's website at www.chinasmartpay.com.