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China Smartpay Group Holdings Limited
中國支付通集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8325)

CLARIFICATION ANNOUNCEMENT
PROXY FORM

Reference is made to the circular (the “**Circular**”) of China Smartpay Group Holdings Limited (the “**Company**”) dated 27 November 2015 and the proxy form accompanied thereto (the “**Proxy Form**”). Unless otherwise stated, capitalized terms used herein shall bear the same meanings as defined in the Circular and the Proxy Form.

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to clarify that there is a typo error contained in the Chinese version of the Proxy Form.

The correct name and address of the Hong Kong share registrar of the Company as appeared under Note 7 to the Chinese version of the Proxy Form should be:

“聯合證券登記有限公司，地址為香港灣仔駱克道 33 號中央廣場滙漢大廈 A18 樓”

The English version of the Proxy Form does not contain this typo error.

Save as disclosed above, all other contents of the Proxy Form shall remain unchanged. The Proxy Form which have been despatched with the Circular for the purposes of the EGM will remain valid for the EGM.

By Order of the Board
China Smartpay Group Holdings Limited
Zhang Huaqiao
Chairman

Hong Kong, 7 December 2015

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Zhang Huaqiao, Dr. Cao Guoqi, Mr. Fung Weichang, Mr. Xiong Wensen and Mr. Song Xiangping and three independent non-executive Directors, namely Mr. Wang Yiming, Mr. Lu Dongcheng and Dr. Yuan Shumin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.chinasmartpay.com.