



3 March 2011

Oriental City Group Holdings Limited
Unit 3202
Citicorp Centre
18 Whitfield Road
Causeway Bay
Hong Kong

Dear Sirs,

Oriental City Group Holdings Limited (the “Company”) – General Offer

We refer to the circular of the Company (the “Circular”) dated 3 March 2011 relating to the captioned matter. Unless other defined, terms used herein shall have the same meaning as those defined in the Circular.

We hereby give and has not withdrawn our written consent to the issue of the Circular with the inclusion herein of our letter or our name in the form and context in which they respective appear.

As at the Latest Practicable Date, we did not have (i) any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, or (ii) any direct or indirect interests in any assets which have been, since 31 March 2010 (being the date to which the latest published audited consolidated accounts of the Group were made up), acquired or disposed of by or leased to, any member of the Group, or which are proposed to be acquired or disposed of by or leased to, any member of the Group.

Your faithfully,
For and on behalf of
Cinda International Capital Limited

Thomas Lai
Executive Director

Robert Siu
Executive Director