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FinTronics

銀創控股

FINTRONICS HOLDINGS COMPANY LIMITED

銀創控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 706)

LAPSE OF PLACING AGREEMENT

Reference is made to the announcement of FinTronics Holdings Company Limited (the “**Company**”) dated 28 February 2013 (the “**Announcement**”) in relation to the Placing Agreement. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

As disclosed in the Announcement, pursuant to the Placing Agreement, if the conditions of the Placing Agreement are not fulfilled on or before 5:00 p.m. on 27 March 2013 (or such later time or date as may be agreed between the Company and the Placing Agent), the Placing Agreement shall terminate and neither party shall have any claim against the other in respect of any matter or thing arising out of or in connection with the Placing Agreement save for any antecedent breach of any obligation under the Placing Agreement.

In view of the current volatile market sentiment, the Company and the Placing Agent have agreed not to proceed with the Placing and accordingly, the Placing Agreement lapsed with effect from 27 March 2013. The Company and the Placing Agent are released from their respective obligations under the Placing Agreement.

* For identification purposes only

The Directors are of the view that the lapse of the Placing Agreement has no material adverse impact on the business operation and financial position of the Company. The Company may seek other funding alternatives as it sees appropriate in accordance with its funding needs.

By the order of the Board
Sze Wai, Marco
Chairman

Hong Kong, 27 March 2013

As at the date of this announcement, the Board comprises Mr. Sze Wai, Marco, Mr. Mao Zhenhua, Mr. Shentu Jun and Mr. Tan Shu Jiang as executive Directors, and Mr. Lai Yip Wing, Mr. Chan Ming Sun, Jonathan and Mr. Chong Yiu Kan, Sherman as independent non-executive Directors.