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FinTronics

銀創控股

FINTRONICS HOLDINGS COMPANY LIMITED

銀創控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 706)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO A
VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION**

Financial adviser to the Company

CREDIT SUISSE
瑞信

As additional time is required for, among others, preparation of the audited accounts of the Target Group, further due diligence work on the Target Group and the Target Mines, finalisation of the valuation of the Target Mines, and preparation of the indebtedness statement and working capital forecast, and the unaudited pro forma income statement, balance sheet and cash flow statement of the enlarged Group for inclusion into the Circular, the Directors therefore expect that the despatch of the Circular will be further delayed from 30 September 2010 to (on or before) 31 March 2011.

Reference is made to the announcement of the Company dated 22 March 2010 (the “**Announcement**”), in relation to, among others, the acquisition of the entire issued share capital of the Target, Spring Vast Limited, the announcements of the Company dated 12 April 2010 and 30 June 2010 respectively (collectively the “**Delay Announcements**”) in relation to delay and further delay in despatch of the related circular, and the announcement of the Company dated 11 June 2010 (the “**Supplemental Agreement Announcement**”) in relation to the Supplemental Agreement entered into between the Vendor and the Purchaser to amend certain terms and conditions of the Acquisition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as in the Announcement, the Delay Announcements and the Supplemental Agreement Announcement.

As stated in the Announcement and the Delay Announcements, the Company is required to despatch a circular (the “**Circular**”) containing, amongst other things, further details of the Acquisition, to the Shareholders in accordance with the Listing Rules, which was originally expected to be despatched on or before 12 April 2010. The despatch of the Circular was subsequently delayed to a date on or before 30 June 2010 and further delayed to a date on or before 30 September 2010.

As additional time is required for, among others, preparation of the audited accounts of the Target Group, further due diligence work on the Target Group and the Target Mines, finalisation of the valuation of the Target Mines, and preparation of the indebtedness statement and working capital forecast, and the unaudited pro forma income statement, balance sheet and cash flow statement of the enlarged Group for inclusion into the Circular, the Directors therefore expect that the despatch of the Circular will be further delayed from 30 September 2010 to (on or before) 31 March 2011.

By order of the Board
FinTronics Holdings Company Limited
Chan Ying Kay
Company Secretary

Hong Kong, 30 September 2010

As at the date of this announcement, the Board comprises Mr. Sze Wai, Marco (Chairman), Mr. Song Jing Sheng and Mr. Tan Shu Jiang as executive Directors and Mr. Wong Po Yan, Mr. Mao Zhenhua and Mr. Chong Yiu Kan, Sherman as independent non-executive Directors.

* *For identification purposes only*