

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

FinTronics

銀創控股

FINTRONICS HOLDINGS COMPANY LIMITED

銀創控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 706)

CONVERSION OF CONVERTIBLE BONDS

The Directors are pleased to announce that the holders of the Convertible Bonds in an aggregate principal outstanding amount of HK75,712,200 have given notices to the Company on 15 June 2010 to convert all the Convertible Bonds at the Conversion Price of HK\$0.257 per Conversion Share.

Reference is made to the announcement dated 24 June 2009 (the “**Announcement**”) of the Company in relation to the issue and placing of the Convertible Bonds (with Warrants). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

CONVERSION OF CONVERTIBLE BONDS

The Directors are pleased to announce that the holders of the Convertible Bonds in an aggregate principal outstanding amount of HK75,712,200 have given notices to the Company on 15 June 2010 to convert all the Convertible Bonds at the Conversion Price of HK\$0.257 per Conversion Share (the “**Conversion**”). The Conversion Price of HK\$0.257 per Conversion Share was arrived at after arm’s length negotiations between the Company and the Placing Agent and was determined with reference to the market price of the Shares and market conditions at the time of the signing of the Placing Agreement in June 2009. On 18 June 2010, a total of 294,600,000 Conversion Shares were allotted and issued by the Company pursuant to the General Mandate granted to the Directors at the annual general meeting of the Company held on 22 May 2008.

As a result of the Conversion, a total of 294,600,000 Conversion Shares of HK\$0.10 each, representing approximately 15.98% of the issued share capital of the Company as at 15 June 2010 and approximately 13.78% of the issued share capital of the Company as enlarged by the allotment and issue of the Conversion Shares, were allotted and issued on 18 June 2010.

After the above Conversion, there will be no outstanding Convertible Bonds.

By order of the Board of
FinTronics Holdings Company Limited
Chan Ying Kay
Company Secretary

Hong Kong, 18 June 2010

As at the date of this announcement, the Board comprises Mr Sze Wai, Marco (Chairman), Mr Song Jing Sheng and Mr Tan Shu Jiang as executive Directors and Mr Wong Po Yan, Mr Mao Zhenhua and Mr Chong Yiu Kan, Sherman as independent non-executive Directors.

** For identification purposes only*