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FinTronics

銀創控股

FINTRONICS HOLDINGS COMPANY LIMITED

銀創控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 706)

CLARIFICATION ANNOUNCEMENT

The Directors wish to clarify certain information as contained in the Announcement issued by the Company dated 24 June 2009 in relation to the proposed issue and placing of up to HK\$75,712,200 Convertible Bonds (with Warrants) and the grant of Options under the share options scheme of the Company adopted on 23 May 2002.

Reference is made to the announcement of Fintronics Holdings Company Limited (“**Company**”) dated 24 June 2009 (“**Announcement**”) in relation to the proposed issue and placing of up to HK\$75,712,200 Convertible Bonds (with Warrants) and the grant of Options under the share options scheme of the Company adopted on 23 May 2002. Terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

SHAREHOLDING STRUCTURE

Reference is made to the table on page 13 of the Announcement (“**Shareholding Table**”), which sets out the shareholding structure of the Company (i) as at the date of the Announcement; (ii) upon full conversion of the Convertible Bonds at the Conversion Price; and (iii) upon full conversion of the Convertible Bonds at the Conversion Price and exercise of the Subscription Rights attaching to the Warrants at the Subscription Price in full.

In relation to Mr. Chong Yiu Kan, Sherman (“**Mr. Chong**”)’s interest in the Shares, the Directors wish to clarify that as at the date of the Announcement, besides the 650,000 Shares beneficially owned by Mr. Chong as represented in the Shareholding Table, Mr. Chong was also deemed to be interested in an additional 100,000 Shares held by his spouse by virtue of the SFO. Accordingly, the shareholding of Mr. Chong and the public Shareholders (i) as at the date of the Announcement; (ii) upon full conversion

of the Convertible Bonds at the Conversion Price; and (iii) upon full conversion of the Convertible Bonds at the Conversion Price and exercise of the Subscription Rights attaching to the Warrants at the Subscription Price in full should be as follows (shareholding interests of all other parties as stated in the Shareholding Table remain unchanged):

	At the date of the Announcement		Upon full conversion of the Convertible Bonds		Upon full conversion of the Convertible Bonds and exercise of the Subscription Rights attaching to Warrants in full	
	<i>approximate</i>		<i>approximate</i>		<i>approximate</i>	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Directors						
Chong Yiu Kan, Sherman (<i>Note</i>)	750,000	0.04	750,000	0.03	750,000	0.03
Public Shareholders	1,331,665,016	72.32	1,331,665,016	62.35	1,331,665,016	60.28

Note: Among the 750,000 Shares which Mr. Chong was interested, 650,000 Shares were beneficially owned by Mr. Chong whereas 100,000 Shares were held by his spouse. By virtue of Part XV of the SFO, Mr. Chong was deemed to be interested in all the Shares held by his spouse.

GRANT OF OPTIONS

Reference is also made to the details of the grant of Options as set out on pages 15 to 16 of the Announcement. It was disclosed in the Announcement that the Options shall be exercisable during the period of 10 years from the date of grant. The Directors wish to clarify that the validity period of the Options shall be for a period of 10 years from 24 June 2009 to 23 June 2019, and all of the Options shall be exercisable commencing on the date which is six months after the date of the grant.

By order of the Board of
FinTronics Holdings Company Limited
Sze Wai, Marco
Chairman and Chief Executive Officer

Hong Kong, 3 July 2009

As at the date of this announcement, the Board comprises Mr Sze Wai, Marco (Chairman and Chief Executive Officer), Mr Song Jing Sheng and Mr Tan Shu Jiang as Executive Directors and Mr Wong Po Yan, Mr Mao Zhenhua and Mr Chong Yiu Kan, Sherman as Independent Non-executive Directors.

* *For identification purposes only*