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**BEAUTIFUL CHINA HOLDINGS COMPANY LIMITED**  
**美麗中國控股有限公司**

*(incorporated in Bermuda with limited liability)*

(Stock Code: 706)

**COMPLETION OF SUBSCRIPTION  
FOR TRANCHE A CONVERTIBLE BONDS**

The Board is pleased to announce that the conditions applicable to the Subscription for the Tranche A NSCB pursuant to the Supplemental Agreement (as amended from time to time) had been fulfilled and that Tranche A Completion took place on 17 August 2016. The Tranche A NSCB being in the aggregate principal amount of HK\$60,000,000 had been issued to the Subscriber. The Company received net proceeds of approximately HK\$57,000,000 from the Subscription for the Tranche A NSCB.

Reference is made to the announcements of Beautiful China Holdings Company Limited (the “**Company**”) dated 21 June 2016, 5 July 2016 and 12 July 2016 (the “**Announcements**”) in relation to, among other things, the Subscription. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise herein.

**COMPLETION OF SUBSCRIPTION FOR TRANCHE A NSCB**

The Board is pleased to announce that the conditions applicable to the Subscription for the Tranche A NSCB pursuant to the Supplemental Agreement (as amended from time to time) had been fulfilled and that completion of the Subscription of Tranche A NSCB (“**Tranche A Completion**”) took place on 17 August 2016. The Tranche A NSCB being in the aggregate principal amount of HK\$60,000,000 had been issued to the Subscriber. The Company received net proceeds of approximately HK\$57,000,000 from the Subscription for the Tranche A NSCB.

## EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

For illustrative purpose only, assuming that there will be no further changes in the issued shareholding structure of the Company prior to the conversion of the Tranche A NSCB and no adjustment to the Conversion Price, the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately after Tranche A Completion (assuming conversion in full of the Tranche A NSCB) are as follows:

Shareholders	As at the date of this announcement		Immediately after full conversion of the Tranche A NSCB	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Leading Value Industrial Limited ( <i>Note</i> )	2,425,769,906	46.20	2,425,769,906	43.12
Global Prize Limited ( <i>Note</i> )	2,040,000	0.04	2,040,000	0.04
The Guarantor	2,500,000	0.05	2,500,000	0.04
The Subscriber	–	–	375,000,000	6.67
Public Shareholders (excluding the Subscriber)	<u>2,820,775,016</u>	<u>53.71</u>	<u>2,820,775,016</u>	<u>50.13</u>
Total	<u>5,251,084,922</u>	<u>100.00</u>	<u>5,626,084,922</u>	<u>100.00</u>

*Note:* Each of Leading Value Industrial Limited and Global Prize Limited is a company wholly owned by the Guarantor.

By Order of the Board  
**Beautiful China Holdings Company Limited**  
**Tan Shu Jiang**  
*Executive Director*

Hong Kong, 17 August 2016

*As at the date of this announcement, the Board comprises Mr. Sze Wai Marco, Mr. Zhou Wei Feng, Mr. Tan Shu Jiang and Mr. Pan Tingxuan as executive Directors, Mr. Law Fei Shing as non-executive Director, and Mr. Chong Yiu Kan, Sherman, Mr. Lum Pak Sum and Mr. Liu Liyang as independent non-executive Directors.*