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## **BEAUTIFUL CHINA HOLDINGS COMPANY LIMITED**

### **美麗中國控股有限公司**

*(incorporated in Bermuda with limited liability)*

(Stock Code: 706)

## **COMPLETION OF PLACING OF NEW SHARES UNDER THE GENERAL MANDATE**

### **Placing Agent**



The Board is pleased to announce that the condition of the Placing has been fulfilled and the completion of the Placing took place on 8 July 2014. An aggregate of 426,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.4 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the announcement of the Company dated 20 June 2014 in respect of the Placing (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

### **COMPLETION OF THE PLACING**

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To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners (if applicable) are third parties independent of and not connected with the Company and its connected persons. The net proceeds from the Placing is approximately HK\$164 million, which is intended to be applied as to (i) approximately 90% for the development of the eco-environment construction, ecology rehabilitation and related business of the Group; and (ii) approximately 10% as general working capital of the Group.

## EFFECTS ON SHAREHOLDING STRUCTURE

The existing shareholding structure of the Company and the effect on the shareholding structure of the Company upon completion of the Placing is set out as below:

Directors and parties acting in concert with Directors	Immediately before completion of the Placing		Upon completion of the Placing	
	No. of Shares	%	No. of Shares	%
Leading Value Industrial Limited ( <i>Note 1</i> )	2,474,869,906	59.81	2,474,869,906	54.22
Global Prize Limited ( <i>Note 1</i> )	2,040,000	0.05	2,040,000	0.04
Chong Yiu Kan, Sherman ( <i>Note 2</i> )	650,000	0.02	650,000	0.01
<b>Public Shareholders Placees</b>	–	–	426,000,000	9.33
Other public Shareholders	<u>1,660,525,016</u>	<u>40.12</u>	<u>1,660,525,016</u>	<u>36.40</u>
<b>Total</b>	<b><u>4,138,084,922</u></b>	<b><u>100.00</u></b>	<b><u>4,564,084,922</u></b>	<b><u>100.00</u></b>

Notes:

- Each of Leading Value Industrial Limited and Global Prize Limited is a company wholly owned by Sze Wai, Marco, who is an executive Director.
- Chong Yiu Kan, Sherman is an independent non-executive Director.

By the order of the Board  
**Beautiful China Holdings Company Limited**  
**Sze Wai, Marco**  
*Chairman*

Hong Kong, 8 July 2014

*As at the date of this announcement, the Board comprises Mr. Sze Wai, Marco, Mr. Tan Shu Jiang and Mr. Zhou Wei Feng and as executive Directors, Mr. Law Fei Shing as non-executive Director, and Mr. Chong Yiu Kan, Sherman, Mr. Lum Pak Sum and Mr. Liu Liyang as independent non-executive Directors.*