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BEAUTIFUL CHINA HOLDINGS COMPANY LIMITED
美麗中國控股有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 706)

**CHANGE OF PRINCIPAL SHARE REGISTRAR
AND TRANSFER AGENT IN BERMUDA**

The board of directors (the “**Board**”) of Beautiful China Holdings Company Limited (the “**Company**”) hereby announces that with effect from 24 February 2014, the principal share registrar and transfer agent of the Company in Bermuda will be changed to Codan Services Limited of Clarendon House, 2 Church Street, Hamilton, HM11, Bermuda.

Tricor Tengis Ltd. of 26/F, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong remains as the branch share registrar and transfer agent of the Company in Hong Kong.

For and on behalf of
Beautiful China Holdings Company Limited
Tan Shu Jiang
Executive Director

Hong Kong, 21 February 2014

As at the date of this announcement, the Board comprises Mr. Sze Wai Marco, Mr. Tan Shu Jiang and Mr. Mao Zhenhua as executive Directors, Mr. Law Fei Shing as non-executive Director, and Mr. Chong Yiu Kan, Sherman, Mr. Chan Ming Sun, Jonathan and Mr. Lum Pak Sum as independent non-executive Directors.