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BEAUTIFUL CHINA HOLDINGS COMPANY LIMITED

美麗中國控股有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 0706)

ADJOURNMENT OF SPECIAL GENERAL MEETING

The Board announces that at the SGM held today, the chairman of the SGM demanded a poll on the resolution regarding the adjournment of SGM to a time, date and place until further notice which was duly passed. Notice is hereby given that the adjourned SGM will be held at Unit A, 29/F., Admiralty Centre I, 18 Harcourt Road, Hong Kong at 3:00 p.m. on Friday, 27 December 2013.

Reference is made to the special general meeting of Beautiful China Holdings Company Limited (the “Company”) held at Unit A, 29/F., Admiralty Centre 1, 18 Harcourt Road, Hong Kong at 10:00 a.m. on Monday, 23 December 2013 (the “SGM”), the announcement of the Company dated 22 October 2013 (the “Announcement”), the circular of the Company dated 6 December 2013 (the “Circular”) and the notice of SGM (the “Notice”) of the Company dated 6 December 2013. Unless otherwise stated, capitalized terms used herein shall bear the same meanings as defined in the Circular.

ADJOURNMENT OF SGM

The Board announced that as some of the Shareholders in the PRC were not familiar with requirements and procedures set out in the Listing Rules and Takeovers Code on the Subscription and the application of the Whitewash Waiver, in order to allow all Shareholders to have sufficient time to consider to vote for or against the resolutions to approve (i) the Capital Increase; (ii) the Subscription Agreement and the transactions contemplated thereunder; and (iii) the Whitewash Waiver, at the SGM held today at which a quorum was present, without submitting any of the resolutions set forth in

the Notice for voting, the chairman of the SGM, demanded a poll on the resolution regarding the adjournment of the SGM to a time, date and place until further notice which was duly passed by the following votes:

	Number of votes (approximate % of total votes cast at the SGM)			
	For		Against	
Ordinary Resolution				
To adjourn the SGM until further notice	965,237,077	(100%)	Nil	(0%)

As at the date of the SGM, there were a total of 2,138,084,922 Shares in issue. As more than 50% of the votes were cast in favour of the above resolution, it was duly passed as an ordinary resolution at the SGM.

Tricor Tengis Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote taking at the SGM.

Notice is hereby given that the adjourned SGM will be held at Unit A, 29/F., Admiralty Centre I, 18 Harcourt Road, Hong Kong at 3:00 p.m. on Friday, 27 December 2013. The resolutions set out in the original Notice remain unchanged for the adjourned SGM. The form of proxy (the "Proxy Form") despatched with the Circular for the purpose of the SGM will remain valid for the adjourned SGM to be held at Unit A, 29/F., Admiralty Centre I, 18 Harcourt Road, Hong Kong at 3:00 p.m. on Friday, 27 December 2013.

Whether or not you are able to attend the adjourned SGM, you are requested to complete and return the Proxy Form in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time appointed for holding the adjourned SGM or any adjournment thereof to the office of the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong. Completion and return of the Proxy Form will not preclude you from attending and voting in person at the adjourned SGM or any adjournment thereof should you so wish and in such event, the proxy shall be deemed to be revoked.

For and on behalf of
Beautiful China Holdings Company Limited
Tan Shu Jiang
Executive Director

Hong Kong, 23 December 2013

As at the date of this announcement, the Board comprises Mr. Sze Wai, Marco, Mr. Tan Shu Jiang, Mr. Mao Zhenhua and Mr. Shentu Jun as executive Directors, and Mr. Lai Yip Wing, Mr. Chan Ming Sun, Jonathan and Mr. Chong Yiu Kan, Sherman as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.