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IIN INTERNATIONAL LIMITED

國訊國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8128)

COMPLETION OF PLACING OF 325,600,000 NEW SHARES

The Board is pleased to announce that completion of the Placing took place on 29 May 2007, where a total of 325,600,000 Placing Shares were placed out by the Placing Agent at the Placing Price of HK\$0.095 per Placing Share to not fewer than six placees, who and whose ultimate beneficial owners are Independent Third Parties.

Introduction

Reference is made to the announcement of IIN International Limited (the “Company”) dated 14 May 2007 (the “Announcement”) in relation to the Placing. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcement.

On 14 May 2007, the Company entered into the Placing Agreement with the Placing Agent whereby the Company conditionally agreed to place an aggregate of 325,600,000 Placing Shares at the Placing Price of HK\$0.095 per Placing Share, through the Placing Agent, on a best endeavour basis, to not fewer than six placees, who and whose ultimate beneficial owners are Independent Third Parties.

Completion of the Placing

The board (the “Board”) of directors (the “Directors”) of the Company is pleased to announce that the Placing was completed on 29 May 2007 in accordance with the terms of the Placing Agreement.

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Wu Shu Min and Mr. Xu Zhi Feng as executive Directors, Mr. Yukihiko Izutsu as non-executive Director, Mr. Liu Yang, Mr. Li Junlin and Mr. Jin Dunshen as independent non-executive Directors.

By order of the Board of
IIN International Limited
Wu Shu Min
Chairman

Hong Kong, 29 May 2007

* *For identification purposes only*

This announcement, for which the directors of IIN International Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”) for the purpose of giving information with regard to IIN International Limited. The directors of IIN International Limited, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page on the GEM website for at least 7 days from the date of publication.