

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : UNION BRIDGE HOLDINGS LIMITED

Stock code (ordinary shares) : 8047

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3rd October, 2006

A. General

Place of incorporation : Bermuda

Date of initial listing on GEM : 1st November, 2001

Name of Sponsor(s) : NIL

Names of directors : *Executive directors*
(please distinguish the status
of the directors – Executive,
Non-Executive or
Independent Non-Executive) *Independent non-executive directors*
Mr. WAN Kin Chung
Mr. WONG Tak Shing
Mr. CHENG Kwong Chung
Mr. LO Ka Tong
Mr. KWOK Chi Sun, Vincent
Mr. YEUNG Kam Yan
Mr. CHAN Wing Chiu

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number or attributable number of shares of HK\$0.05 each of the Company (“Shares”) held	Approximate percentage or attributable percentage of shareholding in the Company
	Starryland Profits Limited (“Starryland”)	202,500,000	43.5 (Note 1)
	Mr. Lau Kim Hung, Jack (“Mr. Lau”)	202,500,000	43.5 (Note 2)
	Chan Yiu Kan, Katie (“Mrs. Lau”)	202,500,000	43.5 (Note 2)
	Union Bridge Power Systems Limited	75,000,000	16.1

Notes:

1. The issued share capital of Starryland is wholly and beneficially owned by Mr. Lau.
2. Under the Securities and Futures Ordinance, Mr. Lau is deemed to be interested in the Shares by virtue of his being the sole beneficial owner of Starryland and Mrs. Lau is deemed to be interested in the Shares by virtue of her being the spouse of Mr. Lau.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	Not applicable
Financial year end date	:	31st March
Registered address	:	Clarendon House 2 Church Street Hamilton HM 11 Bermuda
Head office and principal place of business	:	Room 1805-06 Riley House, 88 Lei Muk Road Kwai Chung New Territories Hong Kong
Web-site address (if applicable)	:	Not applicable

Share registrar : *Principal share registrar and transfer office*
The Bank of Bermuda Limited
Bank of Bermuda Building
6 Front Street
Hamilton HM 11
Bermuda

Branch share registrar and transfer office
Tengis Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

Auditors : Baker Tilly Hong Kong Limited
Certified Public Accountants
12th Floor
China Merchants Tower
Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

B. Business activities

The Company and its subsidiaries (collectively, the “Group”) are principally engaged in the research, development and provision of information-on-demand (“IOD”) system solutions and the provision of related products and services as well as the provision of a full range of design, engineering and manufacturing services to high-end brand-named users in the electronics industry. An IOD system solution enables internet users to obtain and process information via the internet.

C. Ordinary shares

Number of ordinary shares in issue : 465,000,000 Shares
Par value of ordinary shares in issue : HK\$0.05 each
Board lot size (in number of shares) : 5,000 Shares
Name of other stock exchange(s) on which ordinary shares are also listed : Not applicable

D. Warrants

Stock code	: Not applicable
Board lot size	: Not applicable
Expiry date	: Not applicable
Exercise price	: Not applicable
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	: Not applicable
No. of warrants outstanding	: Not applicable
No. of shares falling to be issued upon the exercise of outstanding warrants	: Not applicable

E. Other securities

On 20th March 2006, the Company issued the interest free convertible notes with a nominal value of HK\$9,300,000 to Union Bridge Power Systems Limited.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

WAN Kin Chung

WONG Tak Shing

CHENG Kwong Chung

LO Ka Tong

KWOK Chi Sun, Vincent

YEUNG Kam Yan

CHAN Wing Chiu