



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Palmpay China (Holdings) Limited

Date Submitted 03/09/2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 8047 Description : PALMPAY CHINA

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | <u>4,000,000,000</u>      | <u>HK\$0.05</u>                            | <u>HK\$200,000,000</u>                                   |
| Increase/(decrease)                 | <u>N/A</u>                |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>4,000,000,000</u>      | <u>HK\$0.05</u>                            | <u>HK\$200,000,000</u>                                   |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                     |                                            | _____                                                    |
| Balance at close of the month       | _____                     | _____                                      | _____                                                    |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____                                                    |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____                                                    |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$200,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,069,907,143</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>5,000,000</u>       | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,074,907,143</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed     |                                                                      |                                                                                           |
| 1. Share option Scheme adopted on ( 18 /10/2001 ) Ordinary shares                                        |                           | 5,000,000 |           | 13,200,000 | 5,000,000                                                            | 146,360,000                                                                               |
| (Note 1)                                                                                                 |                           |           |           |            |                                                                      |                                                                                           |
| 2. N/A                                                                                                   |                           |           |           |            |                                                                      |                                                                                           |
| ( / / ) shares                                                                                           |                           |           |           |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |            |                                                                      |                                                                                           |
| 3. N/A                                                                                                   |                           |           |           |            |                                                                      |                                                                                           |
| ( / / ) shares                                                                                           |                           |           |           |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |            |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |            | <u>5,000,000</u>                                                     |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |            | <u>N/A</u>                                                           |                                                                                           |
| (Other class)                                                                                            |                           |           |           |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | <u>HK\$530,000</u>        |           |           |            |                                                                      |                                                                                           |

| Warrants to Issue Shares of the Issuer which are to be Listed |                           |                                           |                            |                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------|---------------------------|-------------------------------------------|----------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)      | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month |                                                                      |                                                                                           |
| 1. Unlisted warrants                                          |                           |                                           |                            |                                     |                                                                      |                                                                                           |
|                                                               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
|                                                               | HKD                       | 121,089,000                               |                            | 121,089,000                         |                                                                      | 267,304,635                                                                               |
| ( 11 / 03 / 2010 )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                           | N/A                                       |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           | Ordinary shares                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           | HK\$0.453                                 |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | ( / / )                                   |                            |                                     |                                                                      |                                                                                           |
| 2 Unlisted warrants                                           |                           |                                           |                            |                                     |                                                                      |                                                                                           |
|                                                               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
|                                                               | HKD                       | 13,750,000                                |                            | 13,750,000                          |                                                                      | 100,000,000                                                                               |
| ( 14 / 07 / 2012 )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                           | N/A                                       |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           | Ordinary shares                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           | HK\$0.1375                                |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | ( / / )                                   |                            |                                     |                                                                      |                                                                                           |
| 3. N/A                                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
|                                                               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
|                                                               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| ( / / )                                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | ( / / )                                   |                            |                                     |                                                                      |                                                                                           |
| 4. N/A                                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
|                                                               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
|                                                               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| ( / / )                                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                        |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                             |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | ( / / )                                   |                            |                                     |                                                                      |                                                                                           |
| Total B.                                                      |                           |                                           |                            | (Ordinary shares)                   | 0                                                                    |                                                                                           |
|                                                               |                           |                                           |                            | (Preference shares)                 | N/A                                                                  |                                                                                           |
|                                                               |                           |                                           |                            | (Other class)                       | N/A                                                                  |                                                                                           |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month   | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|------------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Convertible bonds                           |                                |                                    |                              |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                              |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                              |                              |                                                                      |                                                                                           |
|                                                | HKD                            | 3,200,000                          |                              | 3,200,000                    |                                                                      | 6,986,899                                                                                 |
| Stock code (if listed)                         |                                | N/A                                |                              |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                | Ordinary shares                    |                              |                              |                                                                      |                                                                                           |
| Subscription price                             |                                | HK\$0.458                          |                              |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( 19 / 12 / 2007 )                 |                              |                              |                                                                      |                                                                                           |
| 2 Convertible bonds                            |                                |                                    |                              |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                              |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                              |                              |                                                                      |                                                                                           |
|                                                | HKD                            | 14,603,160                         |                              | 14,603,160                   |                                                                      | 112,332,000                                                                               |
| Stock code (if listed)                         |                                | N/A                                |                              |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                | Ordinary shares                    |                              |                              |                                                                      |                                                                                           |
| Subscription price                             |                                | HK\$0.13                           |                              |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( 15 / 06 / 2009 )                 |                              |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                              |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                              |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                              |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                              |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                              |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                              |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                              |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                              |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                              |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                              |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                              |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                              |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                              |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                              |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                              |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                              |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | Total C. (Ordinary shares) 0 |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares) N/A      |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class) N/A            |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

|               |                         |                              |                                                                                                                                                                                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                              |                                                                                                                                                                                       |                                                                                        |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> | N/A                                                                                    | N/A                                                                                                               |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares _____<br/>repurchased (Note 1)</div> <div>Cancellation date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                      | N/A                                                                                    | N/A                                                                                                               |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares _____<br/>redeemed (Note 1)</div> <div>Redemption date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                           | N/A                                                                                    | N/A                                                                                                               |
| 8.            | Consideration issue     | At price : State<br>currency | <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                  | N/A                                                                                    | N/A                                                                                                               |

For Main Board and GEM listed issuers

|                            |                                            |                                            |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |
|----------------------------|--------------------------------------------|--------------------------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--|
| Type of Issue              |                                            |                                            |  |                                                                      |                                                                                           |  |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |                                            |  |                                                                      |                                                                                           |  |
|                            | Issue and allotment date : (dd/mm/yyyy)    |                                            |  | ( / / )                                                              |                                                                                           |  |
|                            | EGM approval date: (dd/mm/yyyy)            |                                            |  | ( / / )                                                              |                                                                                           |  |
|                            |                                            |                                            |  | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |  |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |  |                                                                      |                                                                                           |  |
|                            |                                            | Issue and allotment date : (dd/mm/yyyy)    |  |                                                                      | ( / / )                                                                                   |  |
|                            |                                            | EGM approval date: (dd/mm/yyyy)            |  |                                                                      | ( / / )                                                                                   |  |
|                            |                                            |                                            |  | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |  |
| Total E.                   |                                            |                                            |  | (Ordinary shares)                                                    | <u>N/A</u>                                                                                |  |
|                            |                                            |                                            |  | (Preference shares)                                                  | <u>N/A</u>                                                                                |  |
|                            |                                            |                                            |  | (Other class)                                                        | <u>N/A</u>                                                                                |  |

|                                                                                                                  |     |                  |
|------------------------------------------------------------------------------------------------------------------|-----|------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>5,000,000</u> |
|                                                                                                                  | (2) | <u>N/A</u>       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u>       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u>       |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |                  |

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Chan Francis Ping Kuen

Title: Director  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*