

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Palmpay China (Holdings) Limited
Date Submitted	03/08/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8047</u> Descri	iption : <u>PALMPA</u>	AY CHINA	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	<u>HK\$0.05</u>	HK\$200,000,000
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	4,000,000,000	<u>HK\$0.05</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,922,473,144	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	147,433,999	N/A	<u>N/A</u>	N/A
Balance at close of the month	2,069,907,143	<u>N</u> /A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme adopt						
at EGM						
on						
(18/10/2001)						
Ordinary						
shares						164,560,000
(Note 1)						
(1000 1)						
2. N/A						
<u>2. IN/A</u>						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		To	otal A. (Ordin	• /	0	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	of			
options (State currenc			0			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants HKD 121,089,000 121,089,000 267,304,635 ( 11 / 03 / 2010 ) N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.453 EGM approval date (if applicable) (dd/mm/yyyy) ( / / )2. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 3. N/A / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / ) 4. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Class and description <u>1. Convertible bonds</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		3,200,000		3,200,000		6,986,899
Stock code (if listed)		N/A		5,200,000		0,700,077
Class of shares	o. #					
issuable (Note 1)	Ordinary s HK\$0					
Subscription price	ΠΚΦ	1.438				
(if applicable)						
(dd/mm/yyyy))	( 19 / 12 / 2007	)				
2 Convertible bonds	_					
	– – – HKD	33,769,580	19,166,420	14,603,160	147,433,999	112,332,000
Stock code (if listed)		<u>- 35,769,580</u> N/A	19,100,420	14,005,100	147,433,999	112,552,000
Class of shares						
issuable (Note 1)	Ordinary s					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( 15 / 06 /200 	<u>\$0.13</u> 9)				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) 14 ence shares) N/		
			(Preter	ence shares) N/	А	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital				No. of new	No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	<i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

S. Scrip dividend       At price:       State currency       Class of shares issuable (/// / )         Issue and allotment       (/// )       Issue and allotment       (/// )         G. Repurchase of shares       Class of shares       N/A       N/A         G. Repurchase of shares       Class of shares		Type of Issue		F	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd'mm/yyyy) $(///)$ 5. Scrip dividend       At price : State currency       Issue and allotment date : (dd'mm/yyyy) $(///)$ 6. Repurchase of shares       Class       of       shares         6. Repurchase of shares       Cancellation date : $(///)$ 7. Redemption of shares       Class       of       shares         8. Consideration issue       At price :       State currency       Issue and allotment (Note 1)       N/A       N/A         8. Consideration issue       At price :       State currency       Issue and allotment (Mote 1)       (///)       Issue and allotment (Mote 1)       (///)         8. Consideration issue       At price :       State currency       Issue and allotment (Mote 1)       (///)       Issue and allotment (Mote 1)       (///)								
3. Serip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares issue at price : Class of shares       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A       N/A         7. Redemption of shares       Class of shares issue at price : Class of shares       N/A       N/A         7. Redemption of shares       Class of shares issuable issue at price : Class of shares issuable issue at allotment ( / / )       N/A       N/A         8. Consideration issue At price : State currency       State issue at allotment ( / / )       Issue and allotment ( / / )       N/A         8. Consideration issue At price : State       State issue at allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )								
$EGM approval date: (//) (d/mm/yyyy) = \frac{N/A - N/A}{N/A} = \frac{N/A - N/A}{N/A}$ 6. Repurchase of shares consideration date is the shares of the shares is the share share share share is the share sh	5.	Scrip dividend			( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State (u//mm/yyyy)       Issue and allotment (///)         8. Consideration issue At price : State (u//mm/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//mm/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//mm/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//mm/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//mm/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//m/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//m/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//m/yyy)       Issue and allotment (///)			, ,	EGM approval date:	( / /	)	N/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State (u//mm/yyyy)       Issue and allotment (///)         8. Consideration issue At price : State (u//mm/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//mm/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//mm/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//mm/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//mm/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//m/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//m/yyy)       Issue and allotment (///)         B. Consideration issue At price : State (u//m/yyy)       Issue and allotment (///)								
6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       N/A         8. Consideration issue At price: State currency       Class of shares issuable ( / / ) (M/M)         8. Consideration issue At price: State ( / / ) ( d/mm/yyyy)       Issue and allotment ( / / ) ( d/mm/yyyy)         8. Consideration issue At price: State ( // / ) ( d/mm/yyyy)       Issue and allotment ( / / ) ( d/mm/yyyy)								
Image: consideration issue At price:       State currency       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         Redemption of shares       Class of shares       (///)         Redemption date :       (///)       (///)         (dd/mm/yyyy)       EGM approval date:       (///)         N/A       N/A       N/A         N/A       N/A       N/A         State       Class of shares issuable	6.			Cancellation date :				
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ (d/mm/yyyy)       EGM approval date:         (Id/mm/yyyy)       EGM approval date:         (Id/mm/yyyy)       EGM approval date:         (Id/mm/yyyy)       EGM approval date:         (Id/mm/yyyy)       EGM approval date:				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ (d/mm/yyyy)       EGM approval date:         (Id/mm/yyyy)       EGM approval date:         (Id/mm/yyyy)       EGM approval date:         (Id/mm/yyyy)       EGM approval date:         (Id/mm/yyyy)       EGM approval date:								
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.				( / /	)		
8. Consideration issue At price :       State currency       Class of shares issuable         Issue and allotment date :       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8. Consideration issue At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / )								<u>IV/A</u>
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/AN/A</u>				EGM approval date:	( / /	)		
							N/A	N/A

			For	Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment ( date : (dd/mm/yyyy)	// )		
			EGM approval date: ( (dd/mm/yyyy)	/ / )		
					N/A	N/A
			Class of shares issuable _ ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	— Issue and allotment ( date : (dd/mm/yyyy)	/ / )		
			EGM approval date: ( (dd/mm/yyyy)	//)	N/A	N/A
			(Prefer	inary share rence share (Other clas	s) N/A	
					<u> </u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	147,433,999		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):	
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Submitted by: Chan Francis Ping Kuen
Title: Director (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.