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CHINA NENG XIAO TECHNOLOGY (GROUP) LIMITED

中國能效科技(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8047)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of China Neng Xiao Technology (Group) Limited (the “**Company**”) dated 28 February 2013 (the “**Announcement**”) in relation to, inter alia, the Top-up Placing, the Top-up Subscription and the New Placing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company would like to clarify that the Top-up Subscription must be completed on or before 14 March 2013, being 14 days from the date of the Top-up Placing and Subscription Agreement, instead of 20 March 2013 as disclosed in the Announcement.

Save as aforesaid, all the information of the Announcement remains unchanged.

By order of the Board
China Neng Xiao Technology (Group) Limited
Chan Francis Ping Kuen
Executive Director

Hong Kong, 7 March 2013

* *For identification purpose only*

As at the date of this announcement, the executive directors are Mr. Chan Francis Ping Kuen and Mr. Chan Hin Wing, James. The independent non-executive directors are Mr. Kwok Chi Sun, Vincent, Mr. Yeung Kam Yan and Mr. Cheung Chi Hwa, Justin.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its posting and the Company’s website at www.nengxiao.com.hk.