

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy) :	31/01/2013		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	China Ne	ng Xiao Technology	y (Group) Lin	nited
Date Submitted	01/02/201	13		
I. Movements in Authorised Sha	are Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>8047</u>	_Descript	ion: <u>CHI NEN</u>	IG XIAO	_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>r</u>	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	<u>]</u>	N/A		N/A
Balance at close of the month	<u></u>	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : <u>N/A</u>	Descript	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _			
Increase/(decrease)	-			
Balance at close of the month	_			

Stock code:	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	nonth _			
Increase/(decrea	se)	_			_
Balance at close	of the month	_			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	ion :		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	•
Stock code:	N/A of preceding m		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,995,795,656	N/A	<u>N</u> /A	<u>N/A</u>
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,995,795,656	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuci j			N. 0. 1
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
(<i>Note 1</i>)						
()						
2.N/A						
2.1 V /A						
(/ /)						
shares						
	.					
(Note 1)						
3.N/A						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	
			·	Other class)		
Takal familia naisa 1 1		. C		2 1101 01400)		
Total funds raised dur		i from exercise o				
options (State currence	(y)		0			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants 14,560,000 HKD 14,560,000 0 24,636,209 (11/04/2013) N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.591 EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u> </u>			Total C. (Ordin	nary shares) <u>N/A</u>	Λ	_
			(Prefere	ence shares) $\frac{N/A}{N}$	Λ	-
			(Other class) N/A	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		<u> </u>
3. <u>N/A</u>		
	-	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable	<u>Fype of Issue</u>	i Issued Share Capital			sha issue duri m pui	of new ares of r issued ing the onth rsuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue			Class of shares issuable		-		
Class of shares issuable		g, .		(`		
Class of shares issuable (Note 1) State Issue and allotment (1 / / 1) (1 / 1	Rights issue			(/ /	,		
Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)				(/ /	,		
Class of shares issuable (/ /)					<u>N/.</u>	<u>A</u>	N/A
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)					-		
Class of shares issuable N/A	Open offer		Issue and allotment	(/ /)		
Class of shares issuable (Note 1)				(/ /)		
State Issue and allotment (/ /)			(dd/mm/yyyy)		<u>N/.</u>	A	N/A
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (///) Lissue and allotment (///)					-		
Class of shares issuable (Note 1) 4. Bonus issue Solit approval date: (dd/mm/yyyy) N/A N	Placing	At price : State	Issue and allotment	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Solution			EGM approval date:	(/ /)		
4. Bonus issue Solution			(dd/mm/yyyy)		<u>N/.</u>	A	N/A
4. Bonus issue Solution							
4. Bonus issue date : (dd/mm/yyyy)				-	-		
	Bonus issue			(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)		
N/A			(dd/iiiii yyyy)		<u>N/.</u>	A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend At price : State Issue and allotment (/ /)								
Class of shares Sert of shares Ser								
Class of shares N/A N/A	5.	Scrip dividend			(/ /)		
Cancellation date : (/ /)					(/ /)	N/A	N/A
Cancellation date : (/ /)								
Shares					·			
Class of shares redeemed (Note 1) N/A N/A	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)	N/A	N/A
redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							_ "	
shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A State (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	7.	Redemption of shares			(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				EGM approval date:	(/ /)		
8. Consideration issue At price: State				(dd/mm/yyyy)			N/A	N/A
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price : State currency		(/ /)		
$\frac{N/A}{N/A} = \frac{N/A}{N/A}$				EGM approval date:	(/ /)		
				(uu/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Ordinary Preference (Othe	share		- - -
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to	E):	(1	1) 0	
				(2	2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chan Francis Ping Kuen
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.