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**CHINA NENG XIAO TECHNOLOGY (GROUP) LIMITED**  
**中國能效科技(集團)有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 8047)**

**POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the nine months ended 31 December 2012 as compared to a loss incurred for the nine months period ended 31 December 2011. This positive profit alert announcement is only based on the preliminary review on the unaudited consolidated management accounts of the Group for the nine months ended 31 December 2012. The actual unaudited third quarterly results of the Group for the nine months ended 31 December 2012 have not yet been finalized.

The unaudited third quarterly results of the Group for the nine months ended 31 December 2012 is expected to be announced on or before 14 February 2013.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

This announcement is made by China Neng Xiao Technology (Group) Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on information currently available, the third quarter results of the Company and its subsidiaries (the “**Group**”) for the nine months ended 31 December 2012 is expected to record a profit as compared to a loss for the nine months ended 31 December 2011. The Board believes that such possible profit was mainly attributable to the increase in the Group’s turnover during the period.

\* *For identification purpose only*

The information contained in this announcement is only based on the preliminary assessment by the management of the Company in accordance with the unaudited consolidated management accounts of the Group for the nine months ended 31 December 2012 and is not based on any figures or information which has been audited or reviewed by the Company's auditors. The Company is in the process of finalizing the third quarterly results of the Group for the nine months ended 31 December 2012. Details of the Group's financial information and performance will be disclosed when the Group's third quarterly results for the nine months ended 31 December 2012 are announced which is expected to be on or before 14 February 2013.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**China Neng Xiao Technology (Group) Limited**  
**Mr. Chan Francis Ping Kuen**  
*Executive Director*

Hong Kong, 23 January 2013

*As at the date of this announcement, the executive Directors are Mr. Chan Francis Ping Kuen and Mr. Chan Hin Wing, James. The independent non-executive Directors are Mr. Kwok Chi Sun, Vincent, Mr. Yeung Kam Yan and Mr. Cheung Chi Hwa, Justin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from the date of its posting and the Company's website at [www.nengxiao.com.hk](http://www.nengxiao.com.hk).*