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## **PALMPAY CHINA (HOLDINGS) LIMITED**

**中國掌付(集團)有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 8047)**

### **SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the announcements of Palmpay China (Holdings) Limited (the “Company”) dated 12 July 2012 and 13 July 2012 in relation to the issue of Warrant (the “Announcements”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

It was set out in the Announcements that supplemental agreements (the “Supplemental Agreements”) will be entered into between the Company and the respective Subscribers and respective Guarantors to amend the terms of the Warrant Subscription Agreements to the effect that in the event that following any adjustments of the Subscription Price that made in accordance with the terms and conditions of the Warrants, the number of the Excess New Shares which may fall to be allotted and issued pursuant to the exercise of the subscription rights attaching to the Warrants that exceed the authorization under the General Mandate, will not be issued. The Board is pleased to announce that the Supplemental Agreements were entered into on 20 July 2012.

By order of the Board  
**Palmpay China (Holdings) Limited**  
**Yuan Shengjun**  
*Chairman*

Hong Kong, 20 July 2012

*As at the date of this announcement, the executive Directors are Mr. Yuan Shengjun, Mr. Chan Francis Ping Kuen and Mr. Chan Hin Wing, James. The independent non-executive Directors are Mr. Kwok Chi Sun, Vincent, Mr. Yeung Kam Yan and Mr. Cheung Chi Hwa, Justin.*

*This announcement, for which the directors of Palmpay China (Holdings) Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from the date of its posting and the Company’s website at [www.palmpaychina.com](http://www.palmpaychina.com).*

*\* For identification purposes only*