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CHINA MANDARIN HOLDINGS LIMITED

中國東方實業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 00009)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that the ordinary resolution proposed at the SGM held on 24 January 2011 was duly passed by way of poll.

Reference is made to the circular (the “Circular”) of China Mandarin Holdings Limited (the “Company”) and the accompanying notice (the “Notice”) of the special general meeting (the “SGM”) dated 7 January 2011. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 24 January 2011, the ordinary resolution (the “Resolution”) set out in the Notice to approve the Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll.

As at the date of the SGM, the total number of Shares in issue was 2,090,784,000, which was equivalent to the total number of Shares entitling the holders thereof to attend and vote for or against the Resolution at the SGM. No Shareholder was entitled to attend and vote only against the Resolution at the SGM. No Shareholder was required to abstain from voting at the SGM.

Tricor Standard Limited, the Hong Kong branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

* For identification purpose only

Set out below were the poll results of the Resolution:

Ordinary Resolution	Number of Shares (percentage of total number of Shares voted)	
	For	Against
To approve the Agreement and all transactions contemplated thereunder as set out in the Notice.	64,033,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Shareholders as ordinary resolution of the Company.

By order of the Board
China Mandarin Holdings Limited
Lai Pik Chi Peggy
Chairman

Hong Kong, 24 January 2011

As at the date hereof, the Board comprises six Directors. The executive Directors are Ms. Lai Pik Chi, Peggy (Chairman), Ms. Law Kee, Alice (Chief Executive Officer) and Mr. Hui Wai Lee, Willy; and the independent non-executive Directors are Mr. Tsui Pui Hung, Mr. Chan Tung Tak, Alain and Mr. Tang Ping Sum.