

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA MANDARIN HOLDINGS LIMITED

中國東方實業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 00009)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 24 DECEMBER 2010 AND CHANGE IN BOARD LOT SIZE

The Board is pleased to announce that the ordinary resolution in respect of the Share Consolidation was duly passed by the Shareholders by way of poll at the SGM held on 24 December 2010.

As all the conditions of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on Tuesday, 28 December 2010. Upon the Share Consolidation becoming effective, the board lot size of the Shares for trading on the Stock Exchange will be changed from 60,000 Shares to 6,000 Consolidated Shares. New share certificates for the Consolidated Shares in board lot of 6,000 Consolidated Shares will be available for exchange at the Company's branch share registrar in Hong Kong from 28 December 2010 to 2 February 2011 (both dates inclusive).

Reference is made to the announcement of the Company dated 1 December 2010 and the circular of the Company dated 8 December 2010 (the “**Circular**”) in relation to the Share Consolidation and change in board lot size. Unless defined otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

(1) RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution in respect of the Share Consolidation (the “**Resolution**”) was duly passed by the Shareholders by way of poll at the SGM held on 24 December 2010.

As at the date of the SGM, the total number of Shares in issue was 20,907,840,000, which was equivalent to the total number of Shares entitling the holders thereof to attend and vote for or against the Resolution at the SGM. No Shareholder was entitled to attend and vote only against the Resolution at the SGM. No Shareholder was required to abstain from voting at the SGM.

Tricor Standard Limited, the Hong Kong branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the purpose of the vote-taking at the SGM.

Set out below were the poll results of the Resolution:

Ordinary Resolution	Number of Shares (percentage of total number of Shares voted)	
	For	Against
To approve the Share Consolidation (<i>Note</i>)	12,013,812,905 (99.99%)	180,000 (0.01%)

Note: The full text of the Resolution is set out in the notice of the SGM.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Shareholders as ordinary resolution of the Company.

(2) CHANGE IN BOARD LOT SIZE

All the conditions of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on Tuesday, 28 December 2010. Upon the Share Consolidation becoming effective, the board lot size of the Shares for trading on the Stock Exchange will be changed from 60,000 Shares to 6,000 Consolidated Shares.

New share certificates for the Consolidated Shares in board lot of 6,000 Consolidated Shares will be available for exchange at the Company's branch share registrar in Hong Kong from 28 December 2010 to 2 February 2011 (both dates inclusive). Shareholders may submit existing certificates for the Shares in board lot of 60,000 Shares to the branch share registrar of the Company in Hong Kong, Tricor Standard Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong for exchange, at the expense of the Company, for new certificates for the Consolidated Shares. Thereafter, the existing certificates for the Shares will be accepted for exchange only on payment of a fee of HK\$2.5 (or such higher amount as may from time to time be allowed by the Stock Exchange) for each new share certificate issued for the Consolidated Shares. The existing certificates for the Shares will cease to be valid for delivery, trading and settlement purpose but will continue to be good evidence of legal title and may be exchanged for certificates for the Consolidated Shares at any time at the expense of the Shareholders.

The new share certificates will be issued in orange colour to distinguish from the existing share certificates, which are in pink colour.

In order to facilitate the trading of odd lots of the Consolidated Shares, the Company has appointed Skyway Securities Investment Limited as an agent to provide a matching service, on a “best effort” basis, to those Shareholders who wish to acquire or dispose of their holding of odd lots of the Consolidated Shares. Shareholders who wish to take advantage of this facility should contact Mr. Ho Shu Shun Joseph of Skyway Securities Investment Limited at Room 3302, 33/F., The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong (telephone number: 852-2907 2307) during office hours for the period from Tuesday, 11 January 2011 to Monday, 31 January 2011 (both days inclusive). Shareholders should note that successful matching of the sale and purchase of odd lots of the Consolidated Shares is not guaranteed.

By order of the Board
China Mandarin Holdings Limited
Lai Pik Chi Peggy
Chairman

Hong Kong, 24 December 2010

As at the date hereof, the Board comprises six Directors. The executive Directors are Ms. Lai Pik Chi, Peggy (Chairman), Ms. Law Kee, Alice (Chief Executive Officer) and Mr. Hui Wai Lee, Willy; and the independent non-executive Directors are Mr. Tsui Pui Hung, Mr. Chan Tung Tak, Alain and Mr. Tang Ping Sum.

* *For identification purpose only*