

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                     |                                            | _____                                                    |
| Balance at close of the month       | _____                     | _____                                      | _____                                                    |

## 2. Preference Shares

| <div> <div> <div>Stock code :</div> <div>N/A</div> </div> <div> <div>Description :</div> <div></div> </div> </div> |                          |                               |                                              |
|--------------------------------------------------------------------------------------------------------------------|--------------------------|-------------------------------|----------------------------------------------|
|                                                                                                                    | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                                                                |                          |                               |                                              |
| Increase/(decrease)                                                                                                |                          |                               |                                              |
| Balance at close of the month                                                                                      |                          |                               |                                              |

### 3. Other Classes of Shares

| Particulars                         |                                   |                                  |                                                 |
|-------------------------------------|-----------------------------------|----------------------------------|-------------------------------------------------|
| Stock code :                        | N/A                               | Description :                    |                                                 |
|                                     | No. of other<br>classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                   |                                  |                                                 |
| Increase/(decrease)                 |                                   |                                  |                                                 |
| Balance at close of the month       |                                   |                                  |                                                 |

Total authorised share capital at the end of the month (HK\$) : 1,000,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 20,907,840,000         | --- | ---                     | ---                            |
| Increase/ (decrease) during the month | ---                    | --- | ---                     | ---                            |
| Balance at close of the month         | 20,907,840,000         | --- | ---                     | ---                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. N/A                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (   /   /   )<br>shares                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 2.                                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
| (   /   /   )<br>shares                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 3.                                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
| (   /   /   )<br>shares                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (HK\$)                                      | N/A                       |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                               | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2.                                                                                                                                                                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 3.                                                                                                                                                                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 4.                                                                                                                                                                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.    (Ordinary shares)                                                                                                                                          |                                 |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                                |
| (Preference shares)                                                                                                                                                    |                                 |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                                |
| (Other class)                                                                                                                                                          |                                 |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

|                                                       | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------|--------------------------------------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description                                 |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| 1. N/A                                                |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                                |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )         |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                                    |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| 2.                                                    |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                                |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )         |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                                    |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| 3.                                                    |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                                |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )         |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                                    |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| 4.                                                    |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                                |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )         |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                                    |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                |
| Total C. (Ordinary shares)                            |                                      |                                          |                                  |                                    | N/A                                                                                    |                                                                                                                |
| (Preference shares)                                   |                                      |                                          |                                  |                                    | N/A                                                                                    |                                                                                                                |
| (Other class)                                         |                                      |                                          |                                  |                                    | N/A                                                                                    |                                                                                                                |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| For Main Board and GEM listed issuers                                                                   |                                                                      |                                                                                           |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
| (   /   /   )<br>shares (Note 1)                                                                        |                                                                      |                                                                                           |
| 2.                                                                                                      |                                                                      |                                                                                           |
| (   /   /   )<br>shares (Note 1)                                                                        |                                                                      |                                                                                           |
| 3.                                                                                                      |                                                                      |                                                                                           |
| (   /   /   )<br>shares (Note 1)                                                                        |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                                                                                                       |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | N/A                                                                  |                                                                                           |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | N/A                                                                  |                                                                                           |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) |  | N/A                                                                  |                                                                                           |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | N/A                                                                  |                                                                                           |

| Type of Issue           |                                                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )<br>N/A |                                                                      |                                                                                           |
| 6. Repurchase of shares | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )<br>N/A                                        |                                                                      |                                                                                           |
| 7. Redemption of shares | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )<br>N/A                                             |                                                                      |                                                                                           |
| 8. Consideration issue  | At price : State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )<br>N/A |                                                                      |                                                                                           |



## For Main Board and GEM listed issuers

|                            |                                                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                                                                                                                                                                |                                                                      |                                                                                           |
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )<br>( / / )                                                   | N/A                                                                                       |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )                                                   | N/A                                                                                       |
| Total E.                   |                                                                                                                                                                                | (Ordinary shares)                                                    | N/A                                                                                       |
|                            |                                                                                                                                                                                | (Preference shares)                                                  | N/A                                                                                       |
|                            |                                                                                                                                                                                | (Other class)                                                        | N/A                                                                                       |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|                                                                                                                         | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Lai Pik Chi Peggy

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*