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## **CHINA MANDARIN HOLDINGS LIMITED**

**中國東方實業集團有限公司\***

*(incorporated in Bermuda with limited liability)*

(Stock Code: 00009)

### **DESPATCH OF CIRCULAR**

The Board wishes to announce that printed copies of the Company's circular containing further details of (i) the proposed Capital Reorganisation and change in board lot size; (ii) the proposed Open Offer; and (iii) the Whitewash Waiver will be despatched to the Shareholders on 11 August 2010.

Reference is made to the announcements of the Company dated 9 July 2010 (the "Announcement"), 14 July 2010 and 28 July 2010 in relation to, among other things, (i) the proposed Capital Reorganisation and change in board lot size; (ii) the proposed Open Offer; and (iii) the Whitewash Waiver.

Unless defined otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board wishes to announce that the Company's circular containing, among other things, further details of (i) the proposed Capital Reorganisation and change in board lot size; (ii) the proposed Open Offer; (iii) the Whitewash Waiver; (iv) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; and (v) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Open Offer and the Whitewash Waiver, together with a notice of the SGM, will be despatched by the Company to the Shareholders on 11 August 2010.

By order of the Board  
**China Mandarin Holdings Limited**  
**Lai Pik Chi Peggy**  
*Chairman*

Hong Kong, 10 August 2010

*As at the date hereof, the Board comprises six Directors. The executive Directors are Ms. Lai Pik Chi, Peggy (Chairman), Ms. Law Kee, Alice (Chief Executive Officer) and Mr. Hui Wai Lee, Willy; and the independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Tsui Pui Hung and Mr. Chan Tung Tak, Alain.*

\* For identification purpose only